

AES CORP  
Form 8-K  
June 02, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF**

**THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): June 1, 2011**

**THE AES CORPORATION**

(Exact name of registrant as specified in its charter)

**DELAWARE**  
(State or other jurisdiction

of incorporation)

**001-12291**  
(Commission

File Number)

**54-11263725**  
(IRS Employer

Identification No.)

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4300 Wilson Boulevard, Suite 1100

Arlington, Virginia 22203

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: (317) 261-8261

NOT APPLICABLE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events**

On June 1, 2011, the Company issued a press release announcing that it had commenced a private offering of senior notes due 2021. A press release is attached hereto as Exhibit 99.1 and is hereby incorporated by reference in this Item 8.01 of this Current Report.

On June 2, 2011, the Company issued a press release announcing the pricing of its previously announced private offering of senior notes. The private offering consisted of \$1 billion aggregate principal amount of 7.375% senior notes due 2021. A press release is attached hereto as Exhibit 99.2 and is hereby incorporated by reference in this Item 8.01 of this Current Report.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibit**

<i>Exhibit Number</i>	<i>Exhibit Description</i>
99.1	Press Release, dated June 1, 2011, announcing the commencement of the offering.
99.2	Press Release, dated June 2, 2011, announcing the pricing of the offering.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**THE AES CORPORATION**

Date: June 2, 2011

By: /s/ Willard C. Hoagland, III  
Name: Willard C. Hoagland, III  
Title: Vice President and Treasurer