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SOUTHERN CALIFORNIA GAS CO

Form FWP November 15, 2010

> Issuer Free Writing Prospectus November 15, 2010 Filed Pursuant to Rule 433 Registration No. 333-159041

Final Term Sheet

November 15, 2010

Issuer: Southern California Gas Company Security: First Mortgage Bonds, Series MM \$300,000,000 Aggregate Principal Amount Offered: **Interest Payment Dates:** May 15 and November 15, commencing May 15, 2011 Coupon: 5.125%, accruing from November 18, 2010 Maturity: November 15, 2040 Yield to Maturity: 5.141% Spread to Benchmark Treasury: +85 basis points Benchmark Treasury: 3.875% due August 15, 2040 4.291% Benchmark Treasury Yield: **Optional Redemption Provision:** Make Whole Call Adjusted Treasury Rate + 15 basis points Price to Public: 99.757%, plus accrued interest, if any Settlement Date: November 18, 2010 CUSIP: 842434CJ9 ISIN: US842434CJ99 Aa3 (stable) by Moody s Investors Service Anticipated Ratings: A+ (stable) by Standard & Poor s Ratings Services AA- (negative) by Fitch Ratings Joint Book-Running Managers: Goldman, Sachs & Co. Mitsubishi UFJ Securities (USA), Inc. Samuel A. Ramirez & Company, Inc.

The Williams Capital Group, L.P.

RBS Securities Inc.

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free at (866) 471-2526 or by email to prospectus-ny@ny.email.gs.com, by calling Mitsubishi UFJ Securities (USA), Inc. toll-free at (877) 649-6848, by calling Samuel A. Ramirez & Company, Inc. toll-free at (800) 888-4086 or by email to John.kick@ramirezco.com, by calling RBS Securities Inc. toll-free at (866) 884-2071, or by calling The Williams Capital Group, L.P. collect at (212) 830-4500 or by email to mahadevia@willcap.com.