RED HAT INC
Form 424B3
May 20, 2005

Filed Pursuant to Rule 424(b)(3)

Registration No. 333-115389

PR	OSPI	ECTUS	SUPPI	EMENT	NO	7

(To Prospectus dated August 16, 2004)

RED HAT, INC.

\$600,000,000 Principal Amount of 0.50% Convertible Senior Debentures due 2024 and

23,445,180 shares of common stock

This prospectus supplement supplements the prospectus dated August 16, 2004 of Red Hat, Inc. relating to the resale from time to time by selling securityholders of our 0.50% Convertible Senior Debentures due 2024 and shares of Red Hat, Inc. common stock issuable upon conversion of the debentures. This prospectus supplement should be read in conjunction with the prospectus. Capitalized terms used and not defined in this prospectus supplement have the meaning given to them in the prospectus.

Investing in the debentures or our common stock involves a high degree of risk. See Risk Factors beginning on page 6 of the prospectus.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement is truthful or complete. Any representation to the contrary is a criminal offense.

The date of this prospectus supplement is May 20, 2005.

The sections of the prospectus entitled Selling Securityholders and Voting/Investment Control Table on pages 18-29 of the prospectus are amended and restated in their entirety to read as follows:

SELLING SECURITYHOLDERS

We issued the debentures covered by this prospectus in a private placement on January 12, 2004. The debentures were resold by the initial purchaser to qualified institutional buyers under Rule 144A under the Securities Act. Selling securityholders, including their transferees, pledgees, donees or their successors, may offer and sell the debentures and the shares of our common stock into which the debentures are convertible pursuant to this prospectus.

The following table sets forth certain information about the selling securityholders and the principal amount of debentures and the shares of our common stock into which the debentures are convertible beneficially owned by each selling securityholder that may be offered pursuant to this prospectus. The information is based solely on information provided by or on behalf of the following selling securityholders to us in a questionnaire and is as of the date specified by the securityholders in those questionnaires.

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			Shares of Red Hat		Shares of Red Hat
	Prin	cipal Amount	Common Stock		Common Stock
	of	Debentures	Beneficially Owned	Debentures Owned	Owned After
	Bene	ficially Owned	Upon Conversion	After Completion	Completion
Full Legal Name of Selling	T	hat May Be	of the	of the	of the
Securityholder		Sold (1)	Debentures (1)	Offering (2)	Offering (2)
Alexian Brothers Medical Center	\$	260,000	10,159		
Allstate Insurance Company(3)		2,000,000	78,150		
Aloha Airlines Non-Pilots Pension					
Trust		125,000	4,884		
Aloha Pilots Retirement Trust		65,000	2,539		
Amaranth LLC(3)		15,000,000	586,129		
Arbitex Master Fund L.P.(3)		15,200,000	593,944		
Aristeia International Limited		1,492,000	58,300		
Aristeia Trading LLC(4)		278,000	10,862		
Arkansas PERS		700,000	27,352		
AstraZeneca Holdings Pension		205,000	8,010		
Barclays Global Investors Diversified					
Alpha Plus Funds		1,069,000	41,771		
B.C. McCabe Foundation		150,000	5,861		
BNP Paribas Arbitrage(3)		7,000,000	273,527		
BP Amoco PLC Master Trust		1,202,000	46,968		
BTOP Multi-Strategy Master Portfolio					
Ltd.		8,000,000	312,602		
C & H Sugar Company Inc.		150,000	5,861		
Canyon Capital Arbitrage Master					
Fund, Ltd.(3)		14,250,000	556,823		
Canyon Value Realization Fund,					
L.P.(3)		7,125,000	278,411		

Canyon Value Realization Fund			
(Cayman), Ltd.(3)	19,475,000	760,991	
Canyon Value Realization MAC 18,			
Ltd. (RMF)(3)	2,850,000	111,364	
Cheyne Fund L.P.	5,408,000	211,319	
Cheyne Leveraged Fund L.P.	3,908,000	152,706	
CIP Limited Duration Company	120,000	4,689	

		Shares of Red Hat		Shares of Red Hat
	Principal Amount	Common Stock		Common Stock
	of Debentures	Beneficially Owned	Debentures Owned	Owned After
	Beneficially Owned	Upon Conversion	After Completion	Completion
Full Legal Name of Selling	That May Be	of the	of the	of the
Securityholder	Sold (1)	Debentures (1)	Offering (2)	Offering (2)
Citadel Equity Fund Ltd.(3)	\$ 82,550,000	3,225,666		
Citigroup Global Markets Inc.(4)	1,750,000	68,381		
CNH CA Master Account, L.P.	4,000,000	156,301		
Commissioners of the Land Office	1,625,000	63,497		
Concordia Mac29 Limited	500,000	19,537		
Concordia Partners L.P.	2,000,000	78,150		
Credit Suisse First Boston LLC(4)	515,000	20,123		
CS Alternative Strategy Ltd.	64,000	2,500		
DBAG London(3)	8,019,000	313,344		
Delaware PERS	400,000	15,630		
D.E. Shaw Investment Group, L.L.C.(3)	1,500,000	58,612		
D.E. Shaw Valence Portfolios,	1,500,000	36,012		
L.L.C.(3)	8,500,000	332,140		
Deutsche Bank Securities Inc.(4)	1,850,000	72,289		
DKR SoundShore Opportunity Holding	1,050,000	12,209		
Fund Ltd.	4 000 000	156 201		
	4,000,000	156,301		
DKR SoundShore Strategic Holding	2 000 000	79 150		
Fund Ltd.	2,000,000	78,150		
Dodeca Fund, L.P.	1,925,000	75,219		
Family Service Life Insurance Co.(3)	100,000	3,907		
Fidelity Contrafund(3)	10,094,000	394,426		
Fidelity Financial Trust: Fidelity	44.000.000	444.000		
Convertible Securities Fund(3)	11,368,000	444,208		
Fidelity Trend Fund(3)	243,000	9,495		
Fore Convertible Master Fund Ltd.	2,747,000	107,339		
Fore Plan Asset Fund Ltd.	247,000	9,651		
Forest Fulcrum Fund L.P.(4)	1,437,000	56,151		
Forest Global Convertible Fund, Ltd.,				
Class A-5	6,010,000	234,842		
Forest Multi-Strategy Master Fund SPC,				
on behalf of its Multi-Strategy				
Segregated Portfolio	2,088,000	81,589		
Froley Revy Investment Convertible				
Security Fund	55,000	2,149		
FrontPoint Convertible Arbitrage Fund,				
L.P.	3,500,000	136,763		
GLG Market Neutral Fund	63,000,000	2,461,743		
Global Bermuda Limited Partnership	5,100,000	199,284		
Goldman Sachs & Company(4)	5,000,000	195,376		
Grace Brothers, Ltd.(4)	2,000,000	78,150		
Grace Convertible Arbitrage Fund,				
Ltd.(3)	3,500,000	136,763		
Guardian Life Insurance Co. of	, -,	-,		
America(3)	5,500,000	214,914		
Guardian Pension Trust(3)	400,000	15,630		
Guggenheim Portfolio Company VIII	.50,000	13,030		
(Cayman), Ltd.(3)	432,000	16,880		
Guggenheim Portfolio Co. XV, LLC	2,000,000	78,150		
Suggetificiti i ortiono Co. Av, LLC	2,000,000	70,130		

Hawaiian Airlines Employees Pension		
Plan-IAM	40,000	1,563

		Shares of Red Hat		Shares of Red Hat
	Principal Amount	Common Stock		Common Stock
	of Debentures	Beneficially Owned	Debentures Owned	Owned After
	Beneficially Owned	Upon Conversion	After Completion	Completion
Full Legal Name of Selling	That May Be	of the	of the	of the
Securityholder	Sold (1)	Debentures (1)	Offering (2)	Offering (2)
Hawaiian Airlines Pension Plan for				
Salaried Employees	\$ 5,000	195		
Hawaiian Airlines Pilots Retirement	115.000	4 402		
Plan HFR CA Global Opportunity Master	115,000	4,493		
Trust	847,000	33,096		
HFR RVA Select Performance	017,000	33,070		
Master Trust	325,000	12,699		
Hotel Union & Hotel Industry of				
Hawaii Pension Plan	429,000	16,763		
Huntrise Capital Leveraged Partners,				
LLC	50,000	1,953		
ICI American Holdings Trust	150,000	5,861		
Inflective Convertible Opportunity	50,000	1.052		
Fund I, Limited Inflective Convertible Opportunity	50,000	1,953		
Fund I, L.P.	800,000	31,260		
Institutional Benchmark Management	000,000	31,200		
Fund c/o Quattro Fund	1,000,000	39,075		
Institutional Benchmarks Master	, ,	,		
Fund Ltd.	1,623,000	63,419		
Intl. Truck & Engine Corp Retirement				
Plan for Salaried Employee's Trust	1,625,000	63,497		
Intl. Truck & Engine Corp Non	0== 000	20.000		
Contributory Retirement Plan Trust	975,000	38,098		
Jefferies & Company Inc.(4)	5,000	195		
Jefferies Umbrella Fund US	100,000	3,907		
Convertible Bonds JMG Capital Partners, L.P.	4,850,000	189,515		
JMG Triton Offshore Fund, Ltd.	4,850,000	189,515		
JP Morgan Securities Inc.(4)	964,000	37,668		
KBC Convertible MAC28 Fund	1,800,000	70,335		
KBC Convertible Opportunities Fund	11,600,000	453,273		
KBC Financial Products USA Inc.	475,000	18,560		
KBC Multi-Strategy Arbitrage Fund	5,600,000	218,821		
KeySpan Foundation	75,000	2,930		
KeySpan Insurance Company	125,000	4,884		
Lakeshore International, Ltd.	20,400,000	797,136		
LDG Limited	128,000	5,001		
Lehman Brothers, Inc.(4)	3,000,000	117,225		
Lexington Vantage Fund c/o TQA	22.000	1 250		
Investors, L.L.C. LLT Limited	32,000 566,000	1,250 22,116		
Lord Abbett Investment Trust LA	300,000	22,110		
Convertible Fund	2,675,000	104,526		
Louisiana CCRF	80,000	3,126		
Lyxor/Concordia Convertible				
Arbitrage Fund	500,000	19,537		

Lyxor/Forest Fund Ltd.	3,060,000	119,570
Lyxor/Inflective Convertible		
Opportunity Fund Limited	400,000	15,630
Lyxor Master Fund(3)	300,000	11,722

Principal Amount Common Stock Common Stock Common Stock Principal Amount Oberatures Principal Amount Oberatures Owned After			Shares of Red Hat		Shares of Red Hat
Full Legal Name of Selling		Principal Amount	Common Stock		Common Stock
Pull Legal Name of Selling		of Debentures	Beneficially Owned	Debentures Owned	Owned After
Security holder		Beneficially Owned	Upon Conversion	After Completion	Completion
Man Convertible Bond Master Fund, Ltd. 9,393,000 367,034 Man Mac I Limited 1,074,000 41,966 Marathon Global Convertible Master Fund, Ltd. 2,000,000 78,150 McMahan Securities Co. L.P.(4) 500,000 19,537 McMahan Securities Co. L.P.(4) 500,000 19,537 McDA Convertible Securities Times S. 5,000,000 19,5376 McQan Stanley Convertible Securities Times S. 5,000,000 195,376 Morgan Stanley Convertible Securities Times S. 5,000,000 195,376 Morgan Stanley Convertible Securities Times S. 5,000,000 3,887,992 National Fuel & Gas Company Retirement Plan 575,000 22,468 OCLC Online Computer Library Center Inc. 20,000 781 Oppenheimer Convertible Securities Times S. 75,000 22,468 OCLC Online Computer Library Center Inc. 20,000 781 Oppenheimer Convertible Securities Times S. 75,000 69,358 Playgon Global Opportunities Master Fund S. 4,000,000 156,301 Oxford, Lord Abbett & Co. 1,775,000 69,358 Polygon Global Opportunities Master Fund Production Sharer Fund 14,000,000 1,503 QVF Fund I.P 11,081,000 1,503 QVF Fund I.P 1,000,000 3,90,75 Ramius Master Fund, Ltd.(3) 2,000,000 3,90,75 Ramius Capital Group(3) 1,000,000 273,537 RCG Multi Strategy Master Fund, Ltd.(3) 3,000,000 172,25 Stale Inc. Asset Management, L.P. 12,500,000 488,441 Stale Inc. Asset Management, L.P. 12,500,000 3,126 Still Bended Marker Neutral L.P. 724,000 28,290 Still Hedged Convertible Arbtringe SPC 977,000 38,176 Sphinx Convertible Arbtringe SPC 977,000 3,126 Still Bended Marker Neutral L.P. 724,000 28,290 Still Hedged Convertible Arbtringe SPC 977,000 49,848 State of Oregon/SAIF Corporation 3,000,000 17,225 Sphinx Convertible Arbtringe SPC 977,000 38,176 Sphinx Convertible Arbtringe SPC 977,000 98,848 State of Oregon/SAIF Corporation 3,000,000 17,225 Syngenta AG 115,000 4,493 The Consulting Group Capi	Full Legal Name of Selling	That May Be	of the	of the	of the
Man Mac I Limited 1,074,000 41,966 Master Fund, Ltd. 2,000,000 78,150 McMahan Securities Co. L.P.(4) 500,000 19,537 McMody I Mr Bund 1,000,000 39,075 MLQA Convertible Securities Park 5,5,000,000 195,376 Morgan Stanley Convertible Securities Trast(3) 2,200,000 85,965 MSD TCB, L.P. 99,500,000 3,887,992 National Fuel & Gas Company 22,468 Retirement Plan 575,000 22,468 OCLC Online Computer Library Center 20,000 781 Inc. 20,000 781 Oppenheimer Convertible Securities 74,000 69,358 Pipert Laffray Companies (4) 10,000,000 156,301 Oxford, Lord Abbert & Co. 1,775,000 69,358 Pipert Laffray Companies (4) 10,000,000 1,563 Polygon Global Opportunities Master 40,000 1,563 Fund Insurance Co. of America (3) 40,000 1,563 QVT Fund LP 11,081,000 42,293 Ramius Capital Group (3)	Securityholder	Sold (1)	Debentures (1)	Offering (2)	Offering (2)
Maratino Global Convertible 2,000,000 78,150 McMahan Securities Co. L. P.(4) 500,000 19,537 McIody JAM Fund 1,000,000 39,075 MLQA Convertible Securities Arbitrage 2,000,000 195,376 Morgan Stanley Convertible Securities 2,200,000 85,965 MSD TCB, L.P. 99,500,000 3,887,992 National Fuel & Gas Company 22,468 Retirement Plan 575,000 22,468 OCLC Online Computer Library Center 20,000 156,301 Inc. 2,000,000 156,301 Oxford, Lord Abbett & Co. 1,775,000 69,358 Piper Jaffray Companies(4) 10,000,000 540,538 Piper Jaffray Companies(4) 10,000,000 547,054 Prodential Insurance Co. of America(3) 40,000 547,054 QVT Fund LP 11,081,000 390,775 Ramius Capital Group(3) 1,000,000 390,775 Ramius Capital Group(3) 7,000,000 78,150 RecG Haltinage Fund, Ltd.(3) 7,000,000 273,527 RCG Latitude Master	Man Convertible Bond Master Fund, Ltd.	9,393,000	367,034		
Master Fund, Ltd. 2,000,000 78,150 McMahan Securities Co. L.P.(4) 500,000 19,537 Melody IAM Fund 1,000,000 39,075 MLQA Convertible Securities Arbitrage 1 Ltd. \$ 5,000,000 195,376 Morgan Stanley Convertible Securities 1 Trust(3) 2,200,000 85,965 MSD TCB, L.P. 99,500,000 3,887,992 National Fuel & Gas Company 22,468 Retirement Plan 575,000 22,468 OCLC Online Computer Library Center 1 Inc. 20,000 781 Oppenheimer Convertible Securities 7 Fund(3) 4,000,000 156,301 Oxford, Lord Abbett & Co. 1,775,000 69,358 Piepra Jaffray Companies(4) 10,000,000 390,753 Polygon Global Opportunities Master 14,000,000 547,054 Prudential Insurance Co. of America(3) 40,000 1,563 QVT Fund LP 11,081,000 432,993 Ramius Master Fund, Ltd.(3) 2,000,000 78,150	Man Mac I Limited	1,074,000	41,966		
McMahan Securities Co. L.P.(4) 500,000 19,537 Mclody IAM Fund 1,000,000 39,075 MLQA Convertible Securities Mrogan Stanley Convertible Securities Trust(3) 2,200,000 85,965 MSD TCB, L.P. 99,500,000 3,887,992 National Fuel & Gas Company Retirement Plan 575,000 22,468 OCLC Online Computer Library Center Inc. 20,000 781 Oppenheimer Convertible Securities Fund(3) 4,000,000 156,301 Oxford, Lord Abbett & Co 1,775,000 69,358 Piper Jaffray Companies(4) 10,000,000 390,753 Polygon Global Opportunities Master Fund 1 14,000,000 156,301 OXFORD LORD AMBRICAN STANDAR S	Marathon Global Convertible				
McIody JAM Fund	Master Fund, Ltd.	2,000,000	78,150		
MLQA Convertible Securities Arbitrage Ltd S	McMahan Securities Co. L.P.(4)	500,000	19,537		
Ltd. \$ 5,000,000 195,376 Morgan Stanley Convertible Securities Trust(3) 2,200,000 85,965 MSD TCB, L.P. 99,500,000 3,887,992 National Fuel & Gas Company Retirement Plan 575,000 22,468 OCLC Online Computer Library Center Inc. 20,000 781 Oppenheimer Convertible Securities Fund(3) 4,000,000 156,301 Oxford, Lord Abbett & Co. 1,775,000 69,358 Piper Jaffray Companies(4) 10,000,000 390,753 Polygon Global Opportunities Master Fund 14,000,000 1,563 OYT Fund LP 11,081,000 432,993 Ramius Capital Group(3) 1,000,000 390,753 Ramius Capital Group(3) 1,000,000 390,753 Ramius Master Fund, Ltd.(3) 2,000,000 78,150 RCG Laititude Master Fund, Ltd.(3) 3,000,000 273,527 RCG Multi Strategy Master Fund, Ltd.(3) 3,000,000 177,225 S.A.C. Arbitrage Fund, LtC 12,500,000 488,441 Satellite Asset Management, L.P. 12,500,000 488,441 SG Cowen Securities Corp.(4) 5,000,000 195,376 Sphinx Convertible Arbitrage SPC 977,000 38,176 Sphinx Convertible Arbitrage SPC 977,000 31,126 SSI Blended Market Neutral L.P. 72,400 28,290 SSI Hedged Convertible Market Neutral L.P. 72,400 28,290 SSI Hedged Convertible Market Neutral L.P. 72,400 28,290 SSI Hedged Convertible Market Neutral L.P. 72,400 80,900 80,948 State of Oregon/Equity 2,050,000 80,104 State of Oregon/Salf Forporation 3,000,000 17,225 Syngenta AG 115,000 44,93 The Consulting Group Capital Markets Fund, Ltd. 1,249,000 48,805 Total Fina Elf Finance USA, Inc. 1325,000 12,699 TOA Master Plus Fund, Ltd. 1,249,000 485,005 TOA Master Plus Fund, Ltd. 1,190,000 74,555 UBS O'Connor LLC Tblo O Connor Global Convertible Market Neutral L.P. 12,490,000 485,005 TOA Master Plus Fund, Ltd. 1,190,000 74,555 TOA Master Plus Fund, Ltd. 1,160,000 4455,227	Melody IAM Fund	1,000,000	39,075		
Morgan Stanley Convertible Securities Trust(3) 2,200,000 85,965 MSD TCB, LP. 99,500,000 3,887,992 Mational Fuel & Gas Company Retirement Plan 575,000 22,468 MSD TCB, LP. P9,500,000 781 MSD TCB, LP. P9,500,000 781 MSD TCB, LP. P9,500,000 781 MSD TCB, LP. P9,500,000 T81 P9,500,000 T81 P9,500,000 T81 P9,500,000 P9,500,000 P9,5358 P9,500,000 P9,500,000 P9,5358 P9,500,000 P9,500,000 P9,500,000 P9,500,000 P9,500,000 P0,500,000 P0,500,	MLQA Convertible Securities Arbitrage				
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MSD TCB, L.P. 99,500,000 3,887,992 National Fuel & Gas Company 575,000 22,468 CCLC Online Computer Library Center Inc. 20,000 781 Oppenheimer Convertible Securities 4,000,000 156,301 Fund(3) 4,000,000 156,301 Oxford, Lord Abbett & Co. 1,775,000 69,358 Piper Jaffray Companies(4) 10,000,000 390,753 Polygon Global Opportunities Master Fund 4,000,000 547,054 Frund 14,000,000 547,054 Prudential Insurance Co. of America(3) 40,000 1,563 QVT Fund LP 11,081,000 432,993 Ramius Capital Group(3) 1,000,000 39,075 Ramius Master Fund, Ltd.(3) 2,000,000 78,150 RCG Latitude Master Fund, Ltd.(3) 7,000,000 273,527 RCG Multi Strategy Master Fund, Ltd.(3) 3,000,000 117,225 S.A.C. Arbitrage Fund, Ltd. 12,500,000 488,441 SG Cown Securities Corp.(4) 5,000,000 195,376 Sphinx Convertible Arb Fund SPC 620,000 24,22	Morgan Stanley Convertible Securities				
MSD TCB, L.P. 99,500,000 3,887,992 National Fuel & Gas Company 575,000 22,468 CCLC Online Computer Library Center Inc. 20,000 781 Oppenheimer Convertible Securities 4,000,000 156,301 Fund(3) 4,000,000 156,301 Oxford, Lord Abbett & Co. 1,775,000 69,358 Piper Jaffray Companies(4) 10,000,000 390,753 Polygon Global Opportunities Master Fund 4,000,000 547,054 Frund 14,000,000 547,054 Prudential Insurance Co. of America(3) 40,000 1,563 QVT Fund LP 11,081,000 432,993 Ramius Capital Group(3) 1,000,000 39,075 Ramius Master Fund, Ltd.(3) 2,000,000 78,150 RCG Latitude Master Fund, Ltd.(3) 7,000,000 273,527 RCG Multi Strategy Master Fund, Ltd.(3) 3,000,000 117,225 S.A.C. Arbitrage Fund, Ltd. 12,500,000 488,441 SG Cown Securities Corp.(4) 5,000,000 195,376 Sphinx Convertible Arb Fund SPC 620,000 24,22	Trust(3)	2,200,000	85,965		
National Fuel & Gas Company S75,000 22,468 OCLC Online Computer Library Center Inc. 20,000 781 Oppenheimer Convertible Securities		99,500,000	3,887,992		
Retirement Plan 575,000 22,468 OCLC Online Computer Library Center Inc. 20,000 781 Inc. 20,000 781 Oppenheimer Convertible Securities Fund(3) 4,000,000 156,301 Fund(3) 10,000,000 69,358 Piper Jaffray Companies(4) 10,000,000 390,753 Polygon Global Opportunities Master Fund 14,000,000 547,054 Prudential Insurance Co. of America(3) 40,000 1,563 QVT Fund LP 11,881,000 432,993 Ramius Capital Group(3) 1,000,000 39,075 88,150 88,160 Ramius Master Fund, Ltd.(3) 2,000,000 78,150 88,160 RCG Latitude Master Fund, Ltd.(3) 7,000,000 273,527 RCG Multi Strategy Master Fund, Ltd.(3) 3,000,000 117,225 S.A.C. Arbitrage Fund, Ltd.(1) 12,500,000 488,441 Sal Carbitrage Fund, Ltd.(4) 12,500,000 488,441 Sal Carbitrage Fund, Ltd.(4) 5,000,000 195,376 Sphinx Convertible Arbitrage SPC 977,000 38,176 <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>					
OCLC Online Computer Library Center 20,000 781 Inc. 20,000 781 Oppenheimer Convertible Securities 4,000,000 156,301 Pund(3) 4,000,000 393 Polygon Global Opportunities Master 10,000,000 390,753 Polygon Global Opportunities Master 14,000,000 547,054 Prudential Insurance Co. of America(3) 40,000 1,563 QVT Fund LP 11,081,000 39,075 Ramius Capital Group(3) 1,000,000 39,075 Ramius Master Fund, Ltd.(3) 2,000,000 78,150 RCG Multi Strategy Master Fund, Ltd.(3) 7,000,000 273,527 RCG Multi Strategy Master Fund, Ltd. 3,000,000 177,225 S.A.C. Arbitrage Fund, LLC 12,500,000 488,441 Satellite Asset Management, LP. 12,500,000 488,441 Satellite Asset Management, LP. 12,500,000 95,376 Sphinx Convertible Arb Fund SPC 977,000 38,176 Sphinx Pund c/o TQA Investors, LL.C. 80,000 3,126 SSI Blended Market Neutral L.P. 724,000 <td></td> <td>575,000</td> <td>22.468</td> <td></td> <td></td>		575,000	22.468		
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Global Convertible Arbitrage Master Ltd. 11,650,000 455,227					
		11,650,000	455,227		

			Shares	of Red Hat			5	Shares of Red Hat
	Prin	cipal Amount	Comn	on Stock				Common Stock
	of	Debentures	Benefici	ally Owned	De	bentures Owned		Owned After
	Benef	ficially Owned	Upon (Conversion	A	fter Completion		Completion
Full Legal Name of Selling	TI	nat May Be	0	f the		of the		of the
Securityholder		Sold (1)	Deber	ntures (1)		Offering (2)	_	Offering (2)
US Bank FBO Benedictine Health								
Systems		200,000		7,815				
Van Kampen Harbor Fund(4)		2,100,000		82,058				
Variable Insurance Products Fund II:								
Contrafund Portfolio(3)		2,890,000		112,927				
Vermont Mutual Insurance Company		175,000		6,838				
Viacom Inc. Pension Plan Master Trust	\$	30,000		1,172				
Wachovia Capital Markets LLC(4)		1,458,000		56,971				
Xavex Convertible Arbitrage 4 Fund		320,000		12,504				
Xavex Convertible Arbitrage 7 Fund								
c/o TQA Investors, L.L.C.		309,000		12,074				
Zurich Institutional Benchmarks Master								
Fund Ltd.		1,314,000		51,344				
Zurich Institutional Benchmarks Master								
Fund, Ltd. c/o TQA Investors, L.L.C.		294,000		11,488				

- (1) Assumes conversion of all the securityholders debentures at the initial conversion rate of 39.0753 shares of common stock per \$1,000 principal amount of debentures. However, the conversion rate is subject to adjustment as described in the prospectus under the heading Description of Debentures Conversion Rights. As a result, the amount of common stock issuable upon conversion of the debentures may increase or decrease in the future.
- (2) We do not know when or in what amounts a selling securityholder may offer the debentures or shares for sale. The selling securityholders might not sell any or all of the debentures or shares offered by this prospectus. Because the selling securityholders may offer all or some of the debentures or shares pursuant to this offering, and because there are currently no agreements, arrangements or understandings with respect to the sale of any of the debentures or shares, we cannot estimate the number of the debentures or shares that will be held by the selling securityholders after completion of the offering. However, for purposes of this table, we have assumed that, after completion of the offering, none of the debentures or shares covered by this prospectus will be held by the selling securityholders.
- (3) The selling securityholder is an affiliate of a registered broker-dealer and has informed us that it acquired the securities in the ordinary course of business, and at the time of the acquisition of the securities had no agreements, understandings or arrangements with any other persons, either directly or indirectly, to distribute the securities. To the extent that we become aware that any selling securityholder did not acquire its securities in the ordinary course of business or did have such an agreement, understanding or arrangement, we will file an amendment to this registration statement to designate such affiliate as an underwriter within the meaning of the Securities Act.
- (4) The selling securityholder is a registered broker-dealer and an underwriter within the meaning of the Securities Act, and any profits that they realize on the resale of the debentures or the shares are underwriting commissions or discounts.

None of the selling securityholders has held any position or office with, or has otherwise had a material relationship with us, or any of our subsidiaries, within the past three years. From time to time the selling securityholders may hold other securities that we have issued.

VOTING/INVESTMENT CONTROL TABLE

NATURAL PERSON OR PERSONS WITH

NAME OF SECURITYHOLDER

VOTING/INVESTMENT CONTROL

Alexian Brothers Medical Center	Ann Houlihan
Allstate Insurance Company	(1)
Aloha Airlines Non-Pilots Pension Trust	Ann Houlihan
Aloha Pilots Retirement Trust	Ann Houlihan
Amaranth LLC	(2)
Arbitex Master Fund L.P.	Clark Hunt, Jonathan Bren and Ken Tananbaum
Aristeia International Limited	(3)
Aristeia Trading LLC	(3)
Arkansas PERS	Ann Houlihan
AstraZeneca Holdings Pension	Ann Houlihan
Barclays Global Investors Diversified Alpha Plus Funds	Michael A. Boyd
B.C. McCabe Foundation	Maren Lindstrom
BNP Paribas Arbitrage	Mike Cohen
BP Amoco PLC Master Trust	John Gottfurcht, George Douglas, Amy Jo Gottfurcht
BTOP Multi-Strategy Master Portfolio Ltd.	Eric Lobben
C & H Sugar Company Inc.	Ann Houlihan
Canyon Capital Arbitrage Master Fund, Ltd.	(4)
Canyon Value Realization Fund (Cayman), Ltd.	(5)
Canyon Value Realization Fund, L.P.	(6)
Canyon Value Realization MAC 18, Ltd. (RMF)	(7)
Cheyne Fund L.P.	David Treadwell and Akin Akinloye
Cheyne Leveraged Fund L.P.	David Treadwell and Akin Akinloye
CIP Limited Duration Company	David Treadwell and Akin Akinloye
Citadel Equity Fund Ltd.	(8)
Citigroup Global Markets Inc.	(9)
CNH CA Master Account, L.P.	(10)
Commissioners of the Land Office	Maren Lindstrom
Concordia Mac29 Limited	(11)
Concordia Partners L.P.	(11)
Credit Suisse First Boston LLC	Jeffrey Andreski
CS Alternative Strategy Ltd.	David Treadwell and Akin Akinloye
DBAG London	Dan Azzi and Patrick Corrigan
Delaware PERS	Ann Houlihan
D.E. Shaw Investment Group, L.L.C.	(12)
D.E. Shaw Valence Portfolios, L.L.C.	(12)
Deutsche Bank Securities Inc.	Thomas Sullivan
DKR SoundShore Opportunity Holding Fund Ltd.	(13)
DKR SoundShore Strategic Holding Fund Ltd.	(13)
Dodeca Fund, L.P.	Thomas J. Ray
Family Service Life Insurance Co.	John Murphy
Fidelity Contrafund	(14)
Fidelity Financial Trust: Fidelity Convertible Securities Fund	(14)
Fidelity Trend Fund	(14)
Fore Convertible Master Fund Ltd.	David Egglishaw
Fore Plan Asset Fund Ltd.	David Egglishaw
Forest Fulcrum Fund L.P.	Michael A. Boyd
Forest Global Convertible Fund, Ltd., Class A-5	Michael A. Boyd
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NATURAL PERSON OR PERSONS WITH

NAME OF SECURITYHOLDER

VOTING/INVESTMENT CONTROL

Forest Multi-Strategy Master Fund SPC, on behalf of its Multi-Strategy Segregated Portfolio Froley Revy Investment Convertible Security Fund FrontPoint Convertible Arbitrage Fund, L.P. GLG Market Neutral Fund Grace Brothers, Ltd. Grace Brothers, Ltd. Bradford Whitmore and Michael Brailov Grace Convertible Arbitrage Fund, Ltd. Grace Convertible Arbitrage Fund, Ltd. Guardian Life Insurance Co. of America Guardian Pension Trust John Murphy Guggenheim Portfolio Company VIII (Cayman), Ltd. Loren Katzovitz, Patrick Hughes, Kevin Felix Guggenheim Portfolio Co. XV, LLC Hawaiian Airlines Employees Pension Plan-IAM Hawaiian Airlines Pension Plan for Salaried Employees Ann Houlihan Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust Michael A. Boyd
Froley Revy Investment Convertible Security Fund FrontPoint Convertible Arbitrage Fund, L.P. GLG Market Neutral Fund Grace Brothers, Ltd. Grace Brothers, Ltd. Bradford Whitmore and Michael Brailov Grace Convertible Arbitrage Fund, Ltd. Bradford Whitmore and Michael Brailov Guardian Life Insurance Co. of America John Murphy Guardian Pension Trust John Murphy Guggenheim Portfolio Company VIII (Cayman), Ltd. Loren Katzovitz, Patrick Hughes, Kevin Felix Guggenheim Portfolio Co. XV, LLC Alex Adair Hawaiian Airlines Employees Pension Plan-IAM Hawaiian Airlines Pension Plan for Salaried Employees Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust Michael A. Boyd
FrontPoint Convertible Arbitrage Fund, L.P. GLG Market Neutral Fund Grace Brothers, Ltd. Grace Convertible Arbitrage Fund, Ltd. Grace Convertible Arbitrage Fund, Ltd. Grace Convertible Arbitrage Fund, Ltd. Guardian Life Insurance Co. of America Guardian Pension Trust Guardian Portfolio Company VIII (Cayman), Ltd. Guggenheim Portfolio Company VIII (Cayman), Ltd. Guggenheim Portfolio Co. XV, LLC Alex Adair Hawaiian Airlines Employees Pension Plan-IAM Hawaiian Airlines Pension Plan for Salaried Employees Ann Houlihan Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust Michael A. Boyd
GLG Market Neutral Fund Grace Brothers, Ltd. Bradford Whitmore and Michael Brailov Grace Convertible Arbitrage Fund, Ltd. Bradford Whitmore and Michael Brailov Guardian Life Insurance Co. of America John Murphy Guardian Pension Trust John Murphy Guggenheim Portfolio Company VIII (Cayman), Ltd. Loren Katzovitz, Patrick Hughes, Kevin Felix Guggenheim Portfolio Co. XV, LLC Alex Adair Hawaiian Airlines Employees Pension Plan-IAM Ann Houlihan Hawaiian Airlines Pension Plan for Salaried Employees Ann Houlihan Hawaiian Airlines Pilots Retirement Plan Ann Houlihan HFR CA Global Opportunity Master Trust Michael A. Boyd
Grace Brothers, Ltd. Grace Convertible Arbitrage Fund, Ltd. Guardian Life Insurance Co. of America Guardian Pension Trust Guggenheim Portfolio Company VIII (Cayman), Ltd. Guggenheim Portfolio Co. XV, LLC Hawaiian Airlines Employees Pension Plan-IAM Hawaiian Airlines Pension Plan for Salaried Employees Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust Bradford Whitmore and Michael Brailov John Murphy Loren Katzovitz, Patrick Hughes, Kevin Felix Alex Adair Ann Houlihan Ann Houlihan Houlihan HFR CA Global Opportunity Master Trust Michael A. Boyd
Grace Convertible Arbitrage Fund, Ltd. Guardian Life Insurance Co. of America Guardian Pension Trust Guardian Pension Trust Guggenheim Portfolio Company VIII (Cayman), Ltd. Guggenheim Portfolio Co. XV, LLC Hawaiian Airlines Employees Pension Plan-IAM Hawaiian Airlines Pension Plan for Salaried Employees Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust Bradford Whitmore and Michael Brailov John Murphy John Murphy Loren Katzovitz, Patrick Hughes, Kevin Felix Alex Adair Ann Houlihan Ann Houlihan Hawaiian Airlines Pilots Retirement Plan Michael A. Boyd
Guardian Life Insurance Co. of America Guardian Pension Trust John Murphy Guggenheim Portfolio Company VIII (Cayman), Ltd. Guggenheim Portfolio Co. XV, LLC Alex Adair Hawaiian Airlines Employees Pension Plan-IAM Hawaiian Airlines Pension Plan for Salaried Employees Ann Houlihan Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust John Murphy Loren Katzovitz, Patrick Hughes, Kevin Felix Alex Adair Ann Houlihan Ann Houlihan Michael A. Boyd
Guardian Pension Trust Guggenheim Portfolio Company VIII (Cayman), Ltd. Loren Katzovitz, Patrick Hughes, Kevin Felix Guggenheim Portfolio Co. XV, LLC Alex Adair Hawaiian Airlines Employees Pension Plan-IAM Ann Houlihan Hawaiian Airlines Pension Plan for Salaried Employees Ann Houlihan Hawaiian Airlines Pilots Retirement Plan Ann Houlihan HFR CA Global Opportunity Master Trust Michael A. Boyd
Guggenheim Portfolio Company VIII (Cayman), Ltd. Guggenheim Portfolio Co. XV, LLC Hawaiian Airlines Employees Pension Plan-IAM Hawaiian Airlines Pension Plan for Salaried Employees Ann Houlihan Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust Loren Katzovitz, Patrick Hughes, Kevin Felix Alex Adair Ann Houlihan Ann Houlihan Michael A. Boyd
Guggenheim Portfolio Co. XV, LLC Alex Adair Hawaiian Airlines Employees Pension Plan-IAM Ann Houlihan Hawaiian Airlines Pension Plan for Salaried Employees Ann Houlihan Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust Michael A. Boyd
Hawaiian Airlines Employees Pension Plan-IAM Ann Houlihan Hawaiian Airlines Pension Plan for Salaried Employees Ann Houlihan Hawaiian Airlines Pilots Retirement Plan Ann Houlihan HFR CA Global Opportunity Master Trust Michael A. Boyd
Hawaiian Airlines Pension Plan for Salaried Employees Ann Houlihan Hawaiian Airlines Pilots Retirement Plan Ann Houlihan HFR CA Global Opportunity Master Trust Michael A. Boyd
Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust Ann Houlihan Michael A. Boyd
Hawaiian Airlines Pilots Retirement Plan HFR CA Global Opportunity Master Trust Ann Houlihan Michael A. Boyd
HFR RVA Select Performance Master Trust Michael A. Boyd
Hotel Union & Hotel Industry of Hawaii Pension Plan John Gottfurcht, George Douglas, Amy Jo Gottfurcht
Huntrise Capital Leveraged Partners, LLC Thomas J. Ray
ICI American Holdings Trust Ann Houlihan
Inflective Convertible Opportunity Fund I, Limited Thomas J. Ray
Inflective Convertible Opportunity Fund I, L.P. Thomas J. Ray
Institutional Benchmark Management Fund c/o Quattro Fund Andrew Kaplan, Louis Napoli, Brian Swain
Institutional Benchmarks Master Fund Ltd. John Gottfurcht, George Douglas, Amy Jo Gottfurcht
Intl Truck & Engine Corp Retirement Plan for Salaried Employee s Trust Maren Lindstrom
Intl. Truck & Engine Corp Non Contributory Retirement Plan Trust Maren Lindstrom Maren Lindstrom
Jefferies & Company Inc. John Gottfurcht, George Douglas, Amy Jo Gottfurcht
Jefferies Umbrella Fund US Convertible Bonds (17)
JMG Capital Partners, L.P. (18) JMG Triton Offshore Fund, Ltd. (19)
JP Morgan Securities Inc. (20)
KBC Convertible Opportunities Fund Andy Preston
KBC Financial Products USA Inc. (21)
KBC Multi-Strategy Arbitrage Fund Andy Preston
KeySpan Foundation Maren Lindstrom
KeySpan Insurance Company Maren Lindstrom
LDG Limited (22)
Lexington Vantage Fund c/o TQA Investors, L.L.C. (22)
LLT Limited Michael A. Boyd
Lord Abbett Investment Trust LA Convertible Fund Maren Lindstrom
Louisiana CCRF Ann Houlihan
Lyxor/Concordia Convertible Arbitrage Fund (11)
Lyxor/Forest Fund Ltd. Michael A. Boyd
Lyxor/Inflective Convertible Opportunity Fund Limited Thomas J. Ray
Lyxor Master Fund Clark Hunt, Jonathan Bren and Ken Tananbaum
Man Convertible Bond Master Fund, Ltd. John Null and J. T. Hansen
Man Mac I Limited (23)

NATURAL PERSON OR PERSONS WITH

NAME OF SECURITYHOLDER

VOTING/INVESTMENT CONTROL

Marathon Global Convertible Master Fund, Ltd. McMahan Securities Co. L.P. Melody IAM Fund Morgan Stanley Corvertible Securities Trust MSD TCB, L.P. National Fuel & Gas Company Retirement Plan National Fuel Retirement Plan Nati		
Melody IAM Fund Morgan Stanley Convertible Securities Trust MSD TCB, L.P. National Fuel & Gas Company Retirement Plan National Fuel & Gas Company Retirement Plan OCLC Online Computer Library Center Inc. Oppenheimer Convertible Securities Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Ann Houlihan Oppenheimer Convertible Securities Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Alex Jackson, Byron Knief, Brandon Jones, Erik Caspersen, Greville Ward and Reade Griffith Ann Houlihan OVT Fund L.P Prudential Insurance Co. of America Ann Houlihan OVT Fund L.P Ramius Capital Group Alex Adair Ramius Master Fund, Ltd. Alex Adair RCG Latitude Master Fund, Ltd. RCG Multi Strategy Master Fund, Ltd. RCG Multi Strategy Master Fund, Ltd. RCG Multi Strategy Master Fund, Ltd. Cas Statellite Asset Management, L.P. Cap Scowen Securities Corp. Glowen Securities Corp. Sphinx Convertible Arb Fund SPC Sphinx Convertible Marker Neutral L.P. SIS Hedged Neutral Marke	Marathon Global Convertible Master Fund, Ltd.	(24)
Morgan Stanley Convertible Securities Trust NSD TCB, L.P. National Fuel & Gas Company Retirement Plan Notional Fuel & Gas Company Retirement Plan OCLC Online Computer Library Center Inc. Ann Houlihan Oppenheimer Convertible Securities Fund Ted Everett Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund UTP Greville Ward and Reade Griffith Prudential Insurance Co. of America Ann Houlihan OVT Fund LP (27) Ramius Capital Group Alex Adair Ramius Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair SA.C. Arbitrage Fund, Ltd. (28) Satellite Assett Management, L.P. (29) SG Cowen Securities Corp. Sphinx Convertible Arbitrage SPC Michael A. Boyd Sphinx Convertible Arb Fund SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht Oxford Oxford Alnvestors, L.L.C. (22) SSI Blended Market Neutral L.P. John Sottfurcht, George Douglas, Amy Jo Gottfurcht State of Oregon/Salfr Conporation Ann Houlihan Syngenta AG Ann Houlihan Syngenta AG Ann Houlihan Syngenta AG Ann Houlihan Ann Houl	McMahan Securities Co. L.P.	(25)
MSĎ TCB, L.P. National Fuel & Gas Company Retirement Plan OCLC Online Computer Library Center Inc. Oppenheimer Convertible Securities Fund OCK Online Computer Library Center Inc. Oppenheimer Convertible Securities Fund OCK Online Computer Library Center Inc. Oppenheimer Convertible Securities Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Alex Jackson, Byron Knief, Brandon Jones, Erik Caspersen, Greville Ward and Reade Griffith Ann Houlihan OVT Fund LP OVT Fund LP OVT Fund LP Alex Adair Ramius Capital Group Alex Adair Ramius Gaptial Group Alex Adair RCG Latitude Master Fund, Ltd. Alex Adair RCG Latitude Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Capital Easter Management, LP. Capital Easter Market Neutral LP. Capital Easter Market Neutral LP. Capital Easter Market Neutral LP. Capital Easter Orgon Capital Market Neutral LP. Capital Easter Orgon Easter Capital Easter Orgon Easter Easte	Melody IAM Fund	Andy Preston
National Fuel & Gas Company Retirement Plan OCLC Online Computer Library Center Inc. OCLC Online Computer Library Center Inc. Oxford, Lord Abbett & Co. Oppenheimer Convertible Securities Fund Oxford, Lord Abbett & Co. Olyon Global Opportunities Master Fund Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Greville Ward and Reade Griffith Prudential Insurance Co. of America QVT Fund LP CZ7 Ramius Capital Group Alex Adair RCG Adair RCG Jutitude Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Calatitude Master Fund, Ltd. Calatitude Master Fund, Ltd. Calatitude Abster Fund, Ltd. Calatitude Abster Fund, Ltd. Calatitude Abster Fund, Ltd. Calatitude Master Fund, Ltd. Calatitude Master Fund, Ltd. Calatitude Master Fund, Ltd. Calatitude Master Fund, Ltd. Calatitude Abster Management, L.P. Calatitude Abster A	Morgan Stanley Convertible Securities Trust	(26)
OCLC Online Computer Library Center Ine. Oppenheimer Convertible Securities Fund Oppenheimer Convertible Securities Fund Oppenheimer Convertible Securities Fund Oppenheimer Convertible Securities Fund Orford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Greville Ward and Reade Griffith Prudential Insurance Co. of America QVT Fund LP (27) Ramius Capital Group Alex Adair Ann Houlihan QVT Fund LP (27) Ramius Agaital Group Alex Adair RCG Latitude Master Fund, Ltd. Alex Adair RCG Latitude Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Cas SacLellite Asset Management, LP. (29) GC Owen Securities Corp. Gloven Securities Corp. Gloven Securities Corp. Gloven Securities Corp. Gloven Securities Arbitrage SPC Michael A. Boyd Sphinx Convertible Arbitrage SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht State of Oregon/Salf Corporation Ann Houlihan State of Oregon/Salf Corporation Ann Houlihan State of Oregon/Salf Corporation Ann Houlihan Tetal Finance USA, Inc. Maren Lindstrom Total Fina Elf Finance USA, Inc. Maren Lindstrom Total Fina Elf Finance USA, Inc. Maren Lindstrom Total Fina Elf Finance USA, Inc. Maren Lindstrom Total Fina Elf Finance USA, Inc. Maren Lindstrom Waren	MSD TCB, L.P.	John Phelan and Glenn Fuhrman
Oppenheimer Convertible Securities Fund Ted Everett Oxford, Lord Abbett & Co. Maren Lindstrom Polygon Global Opportunities Master Fund Alex Jackson, Byron Knief, Brandon Jones, Erik Caspersen, Greville Ward and Reade Griffith Prudential Insurance Co. of America Ann Houlihan QVT Fund LP (27) Ramius Master Fund, Ltd. Alex Adair RCG Latitude Master Fund, Ltd. Alex Adair RCG Latitude Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair SA.C. Arbitrage Fund, Ltd. (28) Satellite Assett Management, L.P. (29) SG Cowen Securities Corp. (30) Sphinx Convertible Arb Fund SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht Sphinx Fund c'o TQA Investors, L.L.C. (22) SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht State of Oregon/Equity Ann Houlihan State of Oregon/SalF Corporation Ann Houlihan That Fina Elf Finance	National Fuel & Gas Company Retirement Plan	Maren Lindstrom
Oxford, Lord Abbett & Co. Polygon Global Opportunities Master Fund Alex Jackson, Byron Knief, Brandon Jones, Erik Caspersen, Greville Ward and Reade Griffith Prudential Insurance Co. of America Ann Houlihan OVT Fund LP (27) Ramius Capital Group Alex Adair Ramius Master Fund, Ltd. Alex Adair Ramius Master Fund, Ltd. Alex Adair RCG Latitude Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Autitude Master Fund, Ltd. C(28) Satellite Asset Management, L.P. (29) SG Cowen Securities Corp. (30) Sphinx Convertible Arbitrage SPC Michael A. Boyd Sphinx Convertible Arbitrage SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Blended Market Neutral L.P. John Null and J. T. Hansen State of Oregon/Equity Ann Houlihan State of Oregon/Equity Ann Houlihan State of Oregon/Salf Corporation Ann Houlihan State of Oregon/Salf Corporation Ann Houlihan The Consulting Group Capital Markets Fund Total Fina Elf Finance USA, Inc. Maren Lindstrom TQA Master Plus Fund, Ltd. (22) UBS O Connor LLC 17b/o O Connor Global Convertible Arbitrage Matter UBS Securities LLC Keith Ackerman USS Bank FBO Benedictine Health Systems Ann Houlihan Van Kampen Harbor Fund (32) Variable Insurance Products Fund II: Contrafund Portfolio Various Inc. Pension Plan Master Trust John Gottfurcht, George Douglas, Amy Jo Gottfurcht Vachovia Capital Markets LLC (33) Xavex Convertible Arbitrage Astern Michael A, Boyd	OCLC Online Computer Library Center Inc.	Ann Houlihan
Polygon Global Opportunities Master Fund Greville Ward and Reade Griffith Prudential Insurance Co. of America QVT Fund LP Ramius Capital Group Ramius Capital Group Ramius Master Fund, Ltd. RCG Latitude Master Fund, Ltd. RCG Latitude Master Fund, Ltd. RCG Multi Strategy Master Fund, Ltd. RCG Cown Scartilies Corp. RCG Cown Scartilies Corp. RCG Cown Scartilies Corp. RCG Cown Scartilies Corp. RCG Cown Scartilies Asset Management, L.P. RCG Cown Scartilies Corp. RCG Cown Scartilies RCG Ann Houlihan RCG Corp. RCG	Oppenheimer Convertible Securities Fund	Ted Everett
Prudential Insurance Co. of America Ann Houlihan QVT Fund LP (27) Ramius Capital Group Alex Adair Rariius Master Fund, Ltd. Alex Adair RCG Latitude Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Abertiude Master Fund, Ltd. Alex Adair RCG Abertiude Master Fund, Ltd. Alex Adair RCG Arbitrage Fund, LLC (28) Satellite Asset Management, L.P. (29) SG Cowen Securities Corp. (30) Sphinx Convertible Arbitrage SPC Michael A. Boyd Sphinx Convertible Arbitrage SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht Sphinx Fund c'o TQA Investors, L.L.C. (22) SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht St. Thomas Trading, Ltd. John Null and J. T. Hansen State of Oregon/Equity Ann Houlihan State of Oregon/SAIF Corporation Ann Houlihan Syngenta AG Ann Houlihan The Consulting Group Capital Market Seund Total Fina Elf Finance USA, Inc. Marce Lindstrom TQA Master Fund, Ltd. (22) TQA Master Fund Ltd. (22) TQA Master Fund Ltd. (22) TQA Master Fund Fund Kelt UBS O Connor LLC f/b/o O Connor Global Convertible Arbitrage Master TQA Master Fund, Ltd. (22) TQA Master Fund Fund Kelt UBS Securities LLC Keith Ackerman US Bank FBO Benedictine Health Systems Ann Houlihan Van Kampen Harbor Fund (32) Variable Insurance Company Marcen Lindstrom Vaccovia Capital Markets LLC Wachovia Capital Markets LLC	Oxford, Lord Abbett & Co.	Maren Lindstrom
Prudential Insurance Co. of America QVT Pund LP (27) Ramius Capital Group Alex Adair RCG Latitude Master Fund, Ltd. RCG Latitude Master Fund, Ltd. RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair R.CG Multi Strategy Master Fund, Ltd. Alex Adair R.C. Arbitrage Fund, Ltd. Alex Adair R.C. Arbitrage Fund, Ltd. Alex Adair R.C. Arbitrage SPC Alex Multi Alex Alex Management, L.P. Alex Adair R.C. Alex Alex Alex Alex R.A. Boyd R.C. Alex Adair R.C. Alex Adair R.C.	Polygon Global Opportunities Master Fund	Alex Jackson, Byron Knief, Brandon Jones, Erik Caspersen,
QVT Fund LP Ramius Capital Group Alex Adair RAmius Master Fund, Ltd. Alex Adair RCG Latitude Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Cg8 Satellite Asset Management, L.P. Cg9 SG Cowen Securities Corp. Glowen Securities Corp. Glowen Scurities Corp. Glowen Scurities Corp. Sphinx Convertible Arbitrage SPC Shinx Convertible Arbitrage SPC Sphinx Convertible Arbitrage SPC Sphinx Convertible Arbitrage SPC Sphinx Convertible Arbitrage SPC SI Blended Market Neutral L.P. SJ I Bended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Bended Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht St. Thomas Trading, Ltd. State of Oregon/SalF Corporation State of Oregon/SalF Corporation Ann Houlihan Syngenta AG Ann Houlihan Ann Houlihan Syngenta AG Ann Houlihan Syngenta AG Ann Houlihan		Greville Ward and Reade Griffith
Ramius Capital Group Ramius Master Fund, Ltd. Remius Master Fund, Ltd. Alex Adair RCG Lattitude Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair RCG Multi Strategy Master Fund, Ltd. Alex Adair S.A.C. Arbitrage Fund, LLC (28) Satellite Asset Management, L.P. (29) SG Cowen Securities Corp. (30) Sphinx Convertible Arbitrage SPC Michael A. Boyd Sphinx Convertible Arbitrage SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht Sphinx Fund c/o TQA Investors, L.L.C. (22) SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SI Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SI Hedged Convertible Market Neutral L.P. Ann Houlihan State of Oregon/Equity Ann Houlihan State of Oregon/Equity Ann Houlihan State of Oregon/SalF Corporation Ann Houlihan Stagent AG Ann Houlihan The Consulting Group Capital Markets Fund John Gottfurcht, George Douglas, Amy Jo Gottfurcht Total Fina Elf Finance USA, Inc. Maren Lindstrom TQA Master Fund, Ltd. (22) UBS O Connor LLC f/b/o O Connor Global Convertible Arbitrage Master UBS Securities LLC Keith Ackerman UBS Securities LLC Keith Ackerman UBS Bank FBO Benedictine Health Systems Ann Houlihan Van Kampen Harbor Fund Variable Insurance Company Maren Lindstrom Viacom Inc, Pension Plan Master Trust John Gottfurcht, George Douglas, Amy Jo Gottfurcht Wachovia Capital Markets LLC (33) Xavex Convertible Arbitrage 4 Fund Michael A. Boyd	Prudential Insurance Co. of America	Ann Houlihan
Ramius Master Fund, Ltd. RCG Latitude Master Fund, Ltd. RCG Multi Strategy Master Fund, Ltd. Alex Adair S.A.C. Arbitrage Fund, LtC (28) Satellite Asset Management, L.P. (29) SG Cowne Scurities Corp. (30) Sphinx Convertible Arbitrage SPC Michael A. Boyd Sphinx Convertible Arb Fund SPC Sphinx Convertible Arb Fund SPC Sphinx Convertible Arb Fund SPC Sphinx Fund c/o TQA Investors, L.L.C. (22) SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Thomas Trading, Ltd. John Null and J. T. Hansen Ann Houlihan State of Oregon/SAIF Corporation Ann Houlihan Syngenta AG Ann Houlihan Syngenta AG Ann Houlihan Syngenta AG Ann Houlihan Could Be Finance USA, Inc. Maren Lindstrom TQA Master Fund, Ltd. (22) UBS O Connor LLC f/b/o O Connor Global Convertible Arbitrage Master UBS Securities LLC WEith Ackerman USS Bank FBO Benedictine Health Systems Ann Houlihan Van Kampen Harbor Fund Aramen Lindstrom Waren Lindstrom Van Kampen Harbor Fund Waren Lindstrom Maren Lindstrom (32) Warsing Hunder Fund Hill Contrafund Portfolio (14) Vermont Mutual Insurance Company Maren Lindstrom Waren Lindstrom Waren Lindstrom Van Kampen Harbor Fund Waren Lindstrom Maren Lindstrom (32) Waren Lindstrom Waren Lindstrom Waren Lindstrom (33) Waren Lindstrom Waren Lindstrom Waren Lindstrom Waren Lindstrom (34) Waren Lindstrom Waren Lindstrom Waren Lindstrom Waren Lindstrom Waren Lindstrom (35) Waren Lindstrom Waren Lindstrom Waren Lindstrom Waren Lindstrom Waren Lindstrom Waren Lindstrom (36) Waren Lindstrom Waren Lind	QVT Fund LP	(27)
RCG Latitude Master Fund, Ltd. RCG Multi Strategy Master Fund, Ltd. RCG Multi Strategy Master Fund, Ltd. Alex Adair S.A.C. Arbitrage Fund, LLC (28) Satellite Asset Management, L.P. (29) GC Owen Securities Corp. GOwen Securities Corp. Sphinx Convertible Arbitrage SPC Michael A. Boyd Sphinx Convertible Arb Fund SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht Sphinx Fund c/o TQA Investors, L.L.C. (22) SSI Blended Market Neutral L.P. Sli Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht St. Homas Trading, Ltd. John Null and J. T. Hansen State of Oregon/SalF Corporation Ann Houlihan Syngenta AG Ann Houlihan The Consulting Group Capital Markets Fund Total Fina Elf Finance USA, Inc. Maren Lindstrom (22) TQA Master Plus Fund, Ltd. (22) TQA Master Plus Fund, Ltd. (22) TQA Master Plus Fund, Ltd. (22) TQS Master Plus Fund, Ltd. (22) TQS Master Plus Fund, Ltd. (22) TQS Securities LLC (Eith Ackerman Maren Lindstrom Van Kampen Harbor Fund (32) Wariable Insurance Products Fund II: Contrafund Portfolio (14) Vermont Mutual Insurance Company Maren Lindstrom Viacom Inc. Pension Plan Master Trust John Gottfurcht, George Douglas, Amy Jo Gottfurcht John Gottfurcht, George Douglas, Amy Jo Gottfurcht (33) Xevex Convertible Arbitrage 4 Fund Michael A. Boyd	Ramius Capital Group	Alex Adair
RCG Multi Strategy Master Fund, Ltd. (28) S.A.C. Arbitrage Fund, LtC (28) Satellite Asset Management, L.P. (29) SG Cowen Securities Corp. (30) Sphinx Convertible Arbitrage SPC Michael A. Boyd Sphinx Convertible Arb Fund SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht Sphinx Fund c/o TQA Investors, L.L.C. (22) SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht St. Thomas Trading, Ltd. John Wull and J. T. Hansen State of Oregon/Equity Ann Houlihan State of Oregon/SAIF Corporation Ann Houlihan Syngenta AG Ann Houlihan The Consulting Group Capital Markets Fund John Gottfurcht, George Douglas, Amy Jo Gottfurcht TQA Master Fund, Ltd. (22) UBS O Connor LLC f/b/o O Connor Global Convertible Arbitrage Master (22) UBS O Connor LLC f/b/o O Connor Global Convertible Arbitrage Master (32) UBS Securities LLC Keith Ackerman US Bank FBO Benedictine Health Systems Ann Houlihan Van Kampen Harbor Fund (32) Variable Insurance Products Fund II: Contrafund Portfolio (14) Vermont Mutual Insurance Company Maren Lindstrom Viacom Inc. Pension Plan Master Trust John Gottfurcht, George Douglas, Amy Jo Gottfurcht Wachovia Capital Markets LLC (33) Xavex Convertible Arbitrage 4 Fund Michael A. Boyd	• •	Alex Adair
S.A.C. Arbitrage Fund, LLC Satellite Asset Management, L.P. G29) SG Cowen Securities Corp. Shinx Convertible Arbitrage SPC Michael A. Boyd Sphinx Convertible Arb Fund SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht Sphinx Fund c/o TQA Investors, L.L.C. SSI Blended Market Neutral L.P. SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Moultiand J. T. Hansen State of Oregon/Equity Ann Houlihan Syngenta AG Ann Houlihan Syngenta AG Ann Houlihan The Consulting Group Capital Markets Fund Total Fina Elf Finance USA, Inc. TQA Master Fund, Ltd. (22) UBS O Connor LLC f/b/o O Connor Global Convertible Arbitrage Master UBS Securities LLC Weith Ackerman US Bank FBO Benedictine Health Systems Ann Houlihan Van Kampen Harbor Fund Van Kampen Harbor Fund Van Kampen Harbor Fund II: Contrafund Portfolio (14) Vermont Mutual Insurance Company Maren Lindstrom Viacom Inc. Pension Plan Master Trust John Gottfurcht, George Douglas, Amy Jo Gottfurcht Maren Lindstrom Maren Lindstrom Ann Houlihan	RCG Latitude Master Fund, Ltd.	Alex Adair
S.A.C. Arbitrage Fund, LLC Satellite Asset Management, L.P. G29) SG Cowen Securities Corp. Shinx Convertible Arbitrage SPC Michael A. Boyd Sphinx Convertible Arb Fund SPC John Gottfurcht, George Douglas, Amy Jo Gottfurcht Sphinx Fund c/o TQA Investors, L.L.C. SSI Blended Market Neutral L.P. SSI Blended Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Gottfurcht, George Douglas, Amy Jo Gottfurcht SSI Hedged Convertible Market Neutral L.P. John Moultiand J. T. Hansen State of Oregon/Equity Ann Houlihan Syngenta AG Ann Houlihan Syngenta AG Ann Houlihan The Consulting Group Capital Markets Fund Total Fina Elf Finance USA, Inc. TQA Master Fund, Ltd. (22) UBS O Connor LLC f/b/o O Connor Global Convertible Arbitrage Master UBS Securities LLC Weith Ackerman US Bank FBO Benedictine Health Systems Ann Houlihan Van Kampen Harbor Fund Van Kampen Harbor Fund Van Kampen Harbor Fund II: Contrafund Portfolio (14) Vermont Mutual Insurance Company Maren Lindstrom Viacom Inc. Pension Plan Master Trust John Gottfurcht, George Douglas, Amy Jo Gottfurcht Maren Lindstrom Maren Lindstrom Ann Houlihan	RCG Multi Strategy Master Fund, Ltd.	Alex Adair
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	Wachovia Capital Markets LLC	
	<u>.</u>	Michael A. Boyd
Xavex Convertible Arbitrage 7 Fund c/o TQA Investors, L.L.C. (22)	Xavex Convertible Arbitrage 7 Fund c/o TQA Investors, L.L.C.	(22)
Zurich Institutional Benchmarks Master Fund Ltd. Michael A. Boyd		
Zurich Institutional Benchmarks Master Fund, Ltd. c/o TQA Investors, (22)	Zurich Institutional Benchmarks Master Fund, Ltd. c/o TQA Investors,	•
L.L.C.		

- (1) The securityholder is a wholly owned subsidiary of The Allstate Corporation, a reporting entity with the Securities and Exchange Commission. The Allstate Corporation has voting and investment control over the securities held by the securityholder.
- (2) Amaranth Advisors L.L.C., the trading advisor for Amaranth LLC, exercises voting power and investment control over any Registrable Securities. Amaranth Advisors L.L.C. has designated authorized signatories who will sign on behalf of Amaranth LLC. Nicholas M. Maounis is the Managing Member of Amaranth Advisors L.L.C.
- (3) Aristeia Capital LLC is the investment manager for the securityholder and has voting and investment power with respect to the securities held by the securityholder. Aristeia Capital LLC is jointly owned by Robert H. Lynch, Jr., Anthony Frascella and Kevin Toner, who exercise voting and investment control over the referenced securities on Aristeia Capital LLC s behalf.
- (4) Canyon Capital Advisors LLC is the investment advisor for Canyon Capital Arbitrage Master Fund, Ltd. and has the power to direct investments by Canyon Capital Arbitrage Master Fund, Ltd. The managing partners of Canyon Capital Advisors LLC are Joshua S. Friedman, Mitchell R. Julis, R. Christian B. Evensen and K. Robert Turner. Canyon Capital Arbitrage Master Fund, Ltd. is a Cayman Islands Exempted company.
- (5) Canyon Capital Advisors LLC is the investment advisor for Canyon Value Realization Fund (Cayman), Ltd. The managing partners of Canyon Capital Advisors LLC are Joshua S. Friedman, Mitchell R. Julis, R. Christian B. Evensen and K. Robert Turner. In addition, Joshua S. Friedman, Mitchell R. Julis and R. Christian B. Evensen own all the ordinary shares of Canyon Value Realization Fund (Cayman), Ltd., carrying full voting rights on all matters.
- (6) The general partners for Canyon Value Realization Fund, L.P. are Canpartners Investments III, L.P. Canyon Capital Advisors LLC is the general partner of Canpartners Investments III. The managing partners of Canyon Capital Advisors LLC are Joshua S. Friedman, Mitchell R. Julis, R. Christian B. Evensen and K. Robert Turner.
- (7) Managed Accounts Limited is the parent company of Canyon Value Realization MAC 18, Ltd. Canyon Capital Advisors LLC is the investment advisor for Canyon Value Realization MAC 18, Ltd. and has the power to direct investments. The managing partners of Canyon Capital Advisors LLC are Joshua S. Friedman, Mitchell R. Julis, R. Christian B. Evensen and K. Robert Turner. Canyon Value Realization MAC 18, Ltd. is a Limited Liability Cayman Islands Company.
- (8) Citadel Limited Partnership (Citadel) is the trading manager of this securityholder and consequently has investment discretion over the referenced securities held by the securityholder. Citadel disclaims beneficial ownership of the shares beneficially owned by the securityholder. Kenneth C. Griffin indirectly controls Citadel and therefore has ultimate investment discretion over securities held by the securityholder. Mr. Griffin disclaims beneficial ownership of the shares held by the securityholder.
- (9) The securityholder is a wholly owned subsidiary of Citigroup Inc., a reporting entity with the Securities and Exchange Commission. Citigroup Inc. has voting and investment control over the securities held by the securityholder.
- (10) CNH Partners, LLC is the investment advisor of CNH CA Master Account, L.P. and has sole voting and dispositive power over the Registrable Securities. Investment principals for the advisor are Robert Krail, Mark Mitchell and Todd Pulvino.
- (11) Concordia Advisors (Bermuda) Ltd., an investment advisor registered with the Securities and Exchange Commission, is the investment manager to the securityholder and has voting and investment power with respect to the securities held by the securityholder. Alexander Ribaroff serves as president and Dan Wood serves as vice president of Concordia Advisors (Bermuda) Ltd.
- (12) D.E. Shaw & Co. L.P., as either managing member or investment advisor, has voting and investment control over any shares of Common Stock issuable upon conversion of the Debentures owned by this selling securityholder. Julius Gaudio, Eric Wepsic and Anne Dinning, or

their designees, exercise voting and investment control over the referenced securities on D.E. Shaw & Co. L.P. s behalf.

- (13) DKR Capital Partners L.P. (DKR LP) is a registered investment advisor with the Securities and Exchange Commission and as such, is the investment manager to the securityholder. DKR LP has retained certain portfolio managers to act as the portfolio manager to the securityholder managed by DKR LP. As such, DKR LP and certain portfolio managers have shared dispositive and voting power over the securities held by the securityholder. For the referenced securities held by the securityholder, Tom Kirvaitis has investment and voting power.
- (14) The selling securityholder is either an investment company or a portfolio of an investment company registered under Section 8 of the Investment Company Act of 1940, as amended, or a private investment account advised by Fidelity Management and Research Company (FMR Co.). FMR Co. is a Massachusetts corporation and an investment advisor registered under Section 203 of the Investment Advisers Act of 1940, as amended, and provides investment advisory services to each of such Fidelity entities identified above, and to other registered investment companies and to certain other funds which are generally offered to a limited group of investors. FMR Co. is a wholly owned subsidiary of FMR Corp., a Delaware corporation.
- (15) FrontPoint Convertible Arbitrage Fund GP, LLC is the general partner of FrontPoint Convertible Arbitrage Fund, L.P. FrontPoint Partners LLC is the managing member of FrontPoint Convertible Arbitrage Fund GP, LLC and as such has voting and dispositive power over the securities held by the fund. Philip Duff, W. Gillespie Caffray and Paul Ghaffari are members of the board of managers of FrontPoint Partners LLC and are the sole members of its management committee. Messrs. Duff, Caffray and Ghaffari and FrontPoint Partners LLC and FrontPoint Convertible Arbitrage Fund GP, LLC each disclaim beneficial ownership of the securities held by the fund except for their pecuniary interest therein.
- (16) GLG Market Neutral Fund is a publicly owned company listed on the Irish Stock Exchange. GLG Partners LP, an English limited partnership, acts as the investment manager of the Fund and has voting and dispositive power over the securities held by the Fund. The general partner of GLG Partners LP is GLG Partners Limited, an English limited company. The shareholders of GLG Partners Limited are Noam Gottesman, Pierre Lagrange, Jonathan Green, Philippe Jabre and Lehman (Cayman) Limited, a subsidiary of Lehman Brothers, Inc., a publicly held entity. GLG Partners LP, GLG Partners Limited, Noam Gottesman, Pierre Lagrange, Jonathan Green, Philippe Jabre and Lehman (Cayman) Limited disclaim beneficial ownership of the securities held by the Fund, except for their pecuniary interest therein.
- (17) Jefferies Asset Management Ltd. is the investment advisor for this securityholder and consequently has voting and investment control over the referenced securities. Andre Sager (Assistant Vice President) and Evelyne Kaeser (Authorized Signatory) of Jefferies Asset Management Ltd. share voting and investment control over these securities.
- (18) JMG Capital Partners, L.P. (JMG Partners) is a California limited partnership. Its general partner is JMG Capital Management, LLC (the Manager), a Delaware limited liability company and an investment advisor registered with the Securities and Exchange Commission. The Manager has voting and dispositive power over JMG Partners investments, including the Registrable Securities. The equity interests of the Manager are owned by JMG Capital Management, Inc., a Delaware corporation (JMG Capital), and Asset Alliance Holding Corp., a Delaware corporation. Jonathan M. Glaser is the Executive Officer and Director of JMG Capital and has sole investment discretion over JMG Partners portfolio holdings.
- (19) JMG Triton Offshore Fund, Ltd. (the Fund) is an international business company under the laws of the British Virgin Islands. The Fund s investment manager is Pacific Assets Management LLC, a Delaware limited liability company (the Manager). The Manager is an investment advisor registered with the Securities and Exchange Commission and has voting and dispositive power over the Fund s investments, including the Registrable Securities. The equity interests of the Manager are owned by Pacific Capital Management, Inc., a Delaware company (Pacific), and Asset Alliance Holding Corp., a Delaware company. The equity interests of Pacific are owned by Messrs. Roger Richter, Jonathan M. Glaser and Daniel A. David, and Messrs. Glaser and Richter have sole investment discretion over the Fund's portfolio holdings.

- (20) The securityholder is a wholly owned subsidiary of JPMorgan Chase & Co., a reporting entity with the Securities and Exchange Commission. JPMorgan Chase & Co. has voting and investment control over the securities held by the securityholder.
- (21) KBC Financial Products USA Inc. exercises voting and investment control over any shares of common stock issuable upon conversion of the notes owned by this selling securityholder. Mr. Luke Edwards, Managing Director, exercises voting and investment control on behalf of KBC Financial Products USA Inc.
- (22) The securityholder has informed us that TQA Investors, L.L.C. has voting and investment control over the referenced securities. TQA Investors, L.L.C. consists of the following members: Robert Butman, John Idone, George Essex, Paul Bucci and Bartholomew Tesoriero.
- (23) Man-Diversified Fund II Ltd. has been identified as the Controlling Entity of Man Mac I Ltd., the beneficial owner of the referenced securities. The manager shares of Man-Diversified Fund II Ltd. are owned 75% by Albany Management Company Limited and 25% by Man Holdings Limited. The registered shareholder of Albany Management Company Limited is Argonaut Limited, a Bermuda company that is controlled by Michael Collins, a resident of Bermuda. Man Holdings Limited is a subsidiary of Man Group plc, which is a public company listed on the London Stock Exchange.
- (24) Marathon Asset Management, LLC, the Investment Adviser for Marathon Global Convertible Master Fund, Ltd., exercises voting power and investment control over any Registrable Securities. Bruce Richards and Louis Hanover are the Managing Members of Marathon Asset Management, LLC.
- (25) The Executive Committee of McMahan Securities Co. L.P. has voting and investment control over the securities held by McMahan Securities Co. L.P. The members of the Executive Committee are D. Bruce McMahan, Jay T. Glassman, Norman L. Ziegler, Scott Dillinger, Ronald P. Fertig and Patricia Ransom.
- (26) Morgan Stanley Advisors, which is a wholly owned subsidiary of Morgan Stanley, a reporting company under the Securities Exchange Act of 1934, has voting and investment power over the securities held by the securityholder.
- (27) Management of QVT Fund LP is vested in its general partner, QVT Associates GP LLC. QVT Associates GP LLC has appointed QVT Financial LP as the investment manager for QVT Fund LP. Accordingly, QVT Financial LP has voting and investment control over the Registrable Securities held by QVT Fund LP. QVT Financial GP LLC is the general partner of QVT Financial LP and as such has complete discretion in the management and control of the business affairs of QVT Financial LP. The managing members of QVT Financial GP LLC are Daniel Gold, Lars Bader, Tracy Fu and Nicholas Brumm. Each of QVT Financial LP, QVT Financial GP LLC, Daniel Gold, Lars Bader, Tracy Fu and Nicholas Brumm disclaims beneficial ownership of the Registrable Securities held by QVT Fund LP.
- (28) Pursuant to investment agreements, each of S.A.C. Capital Advisors, LLC, a Delaware limited liability company (SAC Capital Advisors), and S.A.C. Capital Management, LLC, a Delaware limited liability company (SAC Capital Management) share all investment and voting power with respect to the securities held by S.A.C. Arbitrage Fund, LLC. Mr. Steven A. Cohen controls both S.A.C. Capital Advisors and S.A.C. Capital Management. Each of S.A.C. Capital Advisors, S.A.C. Capital Management and Mr. Cohen disclaim beneficial ownership of any of the referenced securities held by S.A.C. Arbitrage Fund, LLC.
- (29) The following individuals have voting and investment power over the securities held by the securityholder: Lief Rosenblatt, Mark Sonnino, Gabriel Nechamkin, Christopher Tozzo, Brian Kriftcher, Stephen Shapiro and David Ford. Each of the previously named individuals disclaims beneficial ownership of the referenced securities.
- (30) SG Cowen Securities Corp. is an institutional investment manager registered with the Securities and Exchange Commission. Societe Generale Asset Management Corp., a reporting entity with the Securities and Exchange Commission, has voting and investment power over the securities held by the securityholder.

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- (31) UBS O Connor LLC has voting and investment control over the securities held by the securityholder. UBS O Connor LLC is a wholly owned subsidiary of UBS AG, which is a reporting entity under the Securities Exchange Act of 1934.
- (32) Van Kampen Asset Management, Inc., a reporting entity with the Securities and Exchange Commission, is the investment advisor to the securityholder and has voting and investment power over the securities held by the securityholder.
- (33) The securityholder is a wholly owned subsidiary of Wachovia Corporation, a reporting entity with the Securities and Exchange Commission. Wachovia Corporation has voting and investment control over the securities held by the securityholder.