

CHARLOTTE RUSSE HOLDING INC
Form 8-K
December 24, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 23, 2003 (December 23, 2003)

CHARLOTTE RUSSE HOLDING, INC.

(Exact name of registrant as specified in its charter)

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| <u>DELAWARE</u> | <u>0-27677</u> | <u>33-0724325</u> |
| (State or other jurisdiction of of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

4645 MORENA BOULEVARD, SAN DIEGO, CA 92117

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (858) 587-1500

Item 5. Other Events and Required FD Disclosure.

In a press release dated December 23, 2003, Charlotte Russe Holding, Inc. announced that it filed a shelf registration statement with the Securities and Exchange Commission with respect to the offering of up to 4,000,000 shares of common stock held by certain affiliates of Saunders Karp & Megrue.

Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.

(c) Exhibits

- 99.1 Press Release dated December 23, 2003 announcing that Charlotte Russe Holding, Inc. filed a shelf registration statement with the Securities and Exchange Commission with respect to the offering of up to 4,000,000 shares of common stock held by certain affiliates of Saunders Karp & Megrue.

EXHIBIT INDEX

Exhibit
Number

Exhibit Name

99.1

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