

ITEM 8.01 OTHER EVENTS

On May 1, 2014, U.S. Physical Therapy, Inc. (the “Company”) announced it acquired a majority interest in a 13-clinic physical therapy business. The clinics treat approximately 125,000 patient visits per year and generate more than \$12.4 million in annual revenue. The 70% majority interest was purchased for \$11,025,000.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

<u>Exhibits</u>	<u>Description of Exhibits</u>
99.1	Registrant's press release dated May 1, 2014.*

*Furnished herewith.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. PHYSICAL THERAPY, INC.

Dated: May 1, 2014 By: /s/ LAWRENCE W. MCAFEE
Lawrance W. McAfee
Chief Financial Officer
(duly authorized officer and principal financial
and accounting officer)

INDEX TO EXHIBITS

EXHIBIT DESCRIPTION OF EXHIBIT

99.1 Press Release dated May 1, 2014.*

* Furnished herewith