

Merriman Holdings, Inc
Form 8-K
December 20, 2012

UNITED STATES

SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): December 13, 2012

MERRIMAN HOLDINGS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware	001-15831	11-2936371
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

600 California Street, 9th Floor,

San Francisco, California 94108

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (415) 248-5600

(Former Name or Former Address, if Changed Since Last Report)

Item 2.03 Creation of a Direct Financial Obligation.

On December 13, 2012, the Company entered into two definitive agreements for the issuance of promissory notes. One was in the amount of \$300,000, with a lender who is an unrelated outside party. The other was in the amount of \$200,000 with Ronald L. Chez, our Co-Chairman. Both notes have a term of six months and an interest rate of 8%.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Merriman Holdings, Inc.

Date: December 19, 2012 By: /s/ D. JONATHAN MERRIMAN
D. Jonathan Merriman
Chief Executive Officer