#### ROSENSON ALAN D

Form 4

October 07, 2011

## FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

3235-0287

Expires:

January 31, 2005

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**OMB APPROVAL** 

if no longer subject to Section 16. Form 4 or Form 5

Check this box

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * ROSENSON ALAN D			sure Name <b>and</b> Ticker or T	5. Relationship of Reporting Person(s) to Issuer  (Check all applicable)			
(Last) 22803 BRII	(First) (M	, -, -, -, -, -, -, -, -, -, -, -, -, -,	of Earliest Transaction /Day/Year) 2011	_X_ Director Officer (give below)		Owner er (specify	
(Street) 4.			nendment, Date Original	6. Individual or Joint/Group Filing(Check			
KILDEER, IL US 60047 (City) (State) (Zip)			onth/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person  quired, Disposed of, or Beneficially Owned			
		16			Juired, Disposed o  5. Amount of		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution Date, any (Month/Day/Yea	f Transaction(A) or Dis Code (Instr. 3, 4	Cransaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) Instr. 8)  (A)		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)  7. Nature Indirect Indirect Ownersh (Instr. 4)	
Common Stock	09/30/2011		Code V Amount C 67,850	or (D) Price A \$ 1.25	(Instr. 3 and 4) 131,918	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of **SEC 1474** information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of ctionDerivative Securities Acquired (A) or 8) Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Underlying (Instr. 3 and
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title
Series A Convertible Preferred Stock	\$ 1.25	09/30/2011		C	. ,	6,785	02/12/2009	<u>(1)</u>	Common Stock
30-Month Common Stock Purchase Warrant	\$ 2	09/30/2011		D		131,500	(3)	08/11/2012	Common Stock
30-Month Common Stock Purchase Warrant	\$ 0.9	09/30/2011		A	131,500		(3)	08/12/2015	Common Stock

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
reporting 6 wher rune / rune ess	Director	10% Owner	Officer	Other		
ROSENSON ALAN D 22803 BRIDLE TRAIL KILDEER, IL US 60047	X					

### **Signatures**

Richard T Schumacher, Attorney in fact 10/07/2011

\*\*Signature of Reporting Person

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Date

- (1) The Series A Convertible Preferred Stock has no expiration date.
- The Reporting Person purchased 4,000 shares of Series A Convertible Preferred Stock for \$12.50 per share. The Reporting Person also performed a cashless exercise as allowed by the Company for Affiliates to obtain the remaining 2,785 shares of Series A Convertible Preferred Stock.
- (3) The two reported transactions involved an amendment of an outstanding warrant, resulting in the deemed cancellation of the old warrant and the grant of a replacement warrant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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