

MULTIBAND CORP  
Form 8-K  
October 06, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest reported) September 30, 2009

Multiband Corporation

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(Exact name of registrant as specified in its chapter)

Minnesota  
(State or other jurisdiction  
of incorporation)

13529  
(Commission File Number)

41-1255001  
(IRS Employer  
Identification No.)

9449 Science Center Drive  
New Hope, Minnesota  
(Address of principal executive offices)

55428  
(Zip Code)

Registrant's telephone number, including area code 763-504-3000

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(Former name or former address, if changed since last report)

Item 3.02: Unregistered Sales of Equity Securities

On September 30, 2009, director Frank Bennett was issued one million five hundred thousand dollars of the Companies' existing Class E Preferred Shares and director Eugene Harris was issued five hundred thousand dollars worth of the Companies' existing Class E Preferred shares. The aforementioned issuances were approved by the non-interested members of the Companies' Board of Directors. Attached are the terms and conditions of the Class E Preferred Shares.

Signatures

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this Form 8-K report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 6, 2009

Multiband Corporation

By James L. Mandel  
James L. Mandel  
Chief Executive Officer

Exhibit: Class E Certificate of Designation

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