Edgar Filing: LAURUS MASTER FUND LTD - Form 3

LAURUS MASTER FUND LTD

Form 3

February 02, 2006

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

MAD

OMB APPROVAL

OMB Number:

3235-0104

Expires:

January 31, 2005

0.5

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response...
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement RIVIERA TOOL CO [RTC] **LAURUS MASTER FUND** (Month/Day/Year) 12/12/2005 LTD (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O LAURUS CAPITAL (Check all applicable) MANAGEMENT, LLC, Â 825 THIRD AVENUE, 14TH __X__ 10% Owner Director **FLOOR** Officer Other (give title below) (specify below) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting NEW YORK. NYÂ 10022 Person _X_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities 3. Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â Common Stock, no par value per share $272,727^{(1)}$ $D^{(1)}$ Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not

required to respond unless the form displays a

currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and Expiration Date

3. Title and Amount of Securities Underlying

4. 5. 6. Nature of Indirect Conversion Ownership

Edgar Filing: LAURUS MASTER FUND LTD - Form 3

	(Month/Day/Year)		Derivative Security (Instr. 4)		or Exercise Price of	Form of Derivative	Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Secured Convertible Term Note	(2)	05/17/2008	Common Stock, no par value per share	(2)	\$ <u>(2)</u>	D (1)	Â
Secured Convertible Minimum Borrowing Note	(2)	05/17/2008	Common Stock, no par value per share	(2)	\$ <u>(2)</u>	D (1)	Â
Secured Convertible Revolving Note	(2)	05/17/2008	Common Stock, no par value per share	(2)	\$ <u>(2)</u>	D (1)	Â
Stock Option (right to buy)	(2)	(2)	Common Stock, no par value per share	(2)	\$ <u>(2)</u>	D (1)	Â

Reporting Owners

Reporting Owner Name / Address		Relationships				
	Director	10% Owner	Officer	Other		
LAURUS MASTER FUND LTD C/O LAURUS CAPITAL MANAGEMENT, LLC 825 THIRD AVENUE, 14TH FLOOR NEW YORK, NY 10022	Â	ÂX	Â	Â		
LAURUS CAPITAL MANAGEMENT LLC 825 THIRD AVENUE 14TH FLOOR NEW YORK, NY 10022	Â	ÂX	Â	Â		
GRIN EUGENE C/O LAURUS CAPITAL MANAGEMENT, LLC 825 THIRD AVENUE 14TH FLOOR NEW YORK, NY 10022	Â	ÂX	Â	Â		
GRIN DAVID C/O LAURUS CAPITAL MANAGEMENT, LLC 825 THIRD AVENUE 14TH FLOOR NEW YORK, NY 10022	Â	ÂX	Â	Â		

Reporting Owners 2

Edgar Filing: LAURUS MASTER FUND LTD - Form 3

Signatures

/s/ Eugene Grin, Director, on behalf of Laurus Master Fund, Ltd. 02/02/2006 **Signature of Reporting Person Date /s/ Eugene Grin, Principal, on behalf of Laurus Capital Management, 02/02/2006 LLC Date **Signature of Reporting Person /s/ Eugene Grin 02/02/2006 **Signature of Reporting Person Date 02/02/2006 /s/ David Grin **Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99 (Footnote 1)
- (2) See Exhibit 99 (Footnote 2)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3