



Item 8.01 Other Events.

On July 1, 2018, KKR & Co. Inc. (the “Company”) converted from a Delaware limited partnership named KKR & Co. L.P. into a Delaware corporation named KKR & Co. Inc. (the “Conversion”). The unaudited pro forma financial information of the Company set forth in Exhibit 99.1 presents the impact of the Conversion on the Company’s statements of operations for the year ended December 31, 2017 and for the nine months ended September 30, 2018. In addition, as previously disclosed in connection with the Conversion and in the Company’s Quarterly Reports on Form 10-Q for the quarters ended June 30, 2018 and September 30, 2018, the Company has modified the presentation of certain segment financial information effective as of and for the three and six months ended June 30, 2018, which is reflected in Exhibit 99.2.

Item 9.01 Financial Statements and Exhibits.

(b) Exhibits.

Exhibit No. Description

Exhibit 99.1 KKR & Co. Inc. Unaudited Pro Forma Financial Information

Exhibit 99.2 KKR & Co. Inc. Segment Financial Information

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KKR & CO. INC.

Date: November 9, 2018 By: /s/ William J. Janetschek
Name: William J. Janetschek
Title: Chief Financial Officer
