KINDER MORGAN, INC.

Form 4/A June 22, 2012

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer

subject to Section 16. Form 4 or

Form 5 obligations

may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \* **GOLDMAN SACHS GROUP INC** 

(First) (Middle) (Last)

200 WEST STREET

(Street)

NEW YORK, NY 10282

2. Issuer Name and Ticker or Trading Symbol

KINDER MORGAN, INC. [KMI]

3. Date of Earliest Transaction (Month/Day/Year)

05/30/2012

4. If Amendment, Date Original

Filed(Month/Day/Year) 06/13/2012

**OMB APPROVAL** 

OMB Number:

3235-0287

Expires:

January 31, 2005

Estimated average burden hours per

response...

0.5

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

Director 10% Owner Other (specify Officer (give title

below)

6. Individual or Joint/Group Filing(Check

Applicable Line)

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

(City) (State)

1.Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) Execution Date, if (Instr. 3)

(Zip)

(Month/Day/Year)

TransactionAcquired (A) or Code Disposed of (D) (Instr. 8)

4. Securities

Code V Amount (D) Price

(Instr. 3, 4 and 5) (A)

or

Securities Beneficially Owned Following Reported Transaction(s)

(Instr. 3 and 4)

5. Amount of

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial Ownership (Instr. 4)

(Instr. 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(Instr. 8)

1. Title of Derivative Conversion Security or Exercise

Price of

(Instr. 3)

3. Transaction Date 3A. Deemed (Month/Day/Year)

Execution Date, if (Month/Day/Year)

5. Number of 4 TransactionDerivative Code Securities Acquired

(A) or Disposed of

6. Date Exercisable and **Expiration Date** (Month/Day/Year)

7. Title and Amou Underlying Securi (Instr. 3 and 4)

1

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	Derivative Security		(D) (Instr. 3, 4, and 5)								
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amo Nun Shar	
Warrants (right to buy)	\$ 40	05/30/2012	J <u>(2)</u>		361,881 (3)		05/30/2012	05/25/2017	Class P Common Stock	361	
Warrants (right to buy)	\$ 40	06/06/2012	P(3)		32 (4)		05/30/2012	05/25/2017	Class P Common Stock	3	
Warrants (right to buy)	\$ 40	06/06/2012	S <u>(3)</u>			1,274 (4)	05/30/2012	05/25/2017	Class P Common Stock	1,	

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
. 9	Director	10% Owner	Officer	Other		
GOLDMAN SACHS GROUP INC 200 WEST STREET NEW YORK, NY 10282		X				
GOLDMAN SACHS & CO 200 WEST STREET NEW YORK, NY 10282		X				
GS CAPITAL PARTNERS V OFFSHORE FUND, L.P. 200 WEST STREET NEW YORK, NY 10282		X				
GSCP V Offshore Knight Holdings, L.P. 200 WEST STREET NEW YORK, NY 10282		X				
GSCP V Germany Knight Holdings, L.P. 200 WEST STREET NEW YORK, NY 10282		X				
GS Capital Partners VI Offshore Fund, L.P. 200 WEST STREET NEW YORK, NY 10282		X				
GSCP VI Offshore Knight Holdings, L.P. 200 WEST STREET NEW YORK, NY 10282		X				
		X				

Reporting Owners 2

GSCP VI Germany Knight Holdings, L.P.

200 WEST STREET

NEW YORK, NY 10282

GS INTERNATIONAL INFRASTRUCTURE PARTNERS I L P

200 WEST STREET X

NEW YORK, NY 10282

GS Infrastructure Knight Holdings, L.P.

200 WEST STREET X

NEW YORK, NY 10282

**Signatures** 

Attorney-in-fact

/s/ Yvette Kosic, Attorney-in-fact 06/22/2012

\*\*Signature of Reporting Person Date

/s/ Yvette Kosic, 06/22/2012

\*\*Signature of Reporting Person Date

/s/ Yvette Kosic,

Attorney-in-fact 06/22/2012

\*\*Signature of Reporting Person Date

/s/ Yvette Kosic, 06/22/2012

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Attorney-in-fact

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/s/ Yvette Kosic, Attorney-in-fact 06/22/2012

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/s/ Yvette Kosic,

Attorney-in-fact 06/22/2012

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/s/ Yvette Kosic, 06/22/2012

Attorney-in-fact 00/22/2012

\*\*Signature of Reporting Person Date

/s/ Yvette Kosic, Attorney-in-fact 06/22/2012

\*\*Signature of Reporting Person Date

/s/ Yvette Kosic, 06/22/2012

Attorney-in-fact 06/22/2012

\*\*Signature of Reporting Person Date

Signatures 3

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1 for text of footnote (1).
- (2) See Exhibit 99.1 for text of footnote (2).
- (3) See Exhibit 99.1 for text of footnote (3).
- (4) See Exhibit 99.1 for text of footnote (4).
- (5) See Exhibit 99.1 for text of footnote (5).
- (6) See Exhibit 99.1 for text of footnote (6).
- (7) See Exhibit 99.1 for text of footnote (7).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.