

TARGET CORP
Form 8-K
April 11, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): April 8, 2016

TARGET CORPORATION

(Exact name of registrant as specified in its charter)

Minnesota
(State or other jurisdiction
of incorporation)

1-6049
(Commission File
Number)

No. 41-0215170
(IRS Employer
Identification No.)

1000 Nicollet Mall, Minneapolis, Minnesota 55403

(Address of principal executive offices) (Zip Code)

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(612) 304-6073

(Registrant's telephone number, including area code)

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

Target Corporation (the Company) announced on April 8, 2016 the pricing, and announced on April 11, 2016 the final results, of its previously announced tender offer for any and all of its 6.500% Notes due 2037 (the Any and All Notes). The Company also announced on April 11, 2016 the determination of the maximum payment amounts in connection with its previously announced tender offers for up to applicable maximum payment amounts of certain other outstanding debt securities of the Company. Copies of the press releases are attached as Exhibits 99.1 and 99.2 to this report and are incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release dated April 8, 2016

99.2 Press Release dated April 11, 2016

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TARGET CORPORATION

Date: April 11, 2016

By:

/s/ Timothy R. Baer
Timothy R. Baer
Executive Vice President, Chief Legal
Officer and Corporate Secretary

Index to Exhibits

| Exhibit No. | Description | Method of Filing |
|--------------------|------------------------------------|----------------------------|
| 99.1 | Press Release dated April 8, 2016 | Electronic Transmission |
| 99.2 | Press Release dated April 11, 2016 | Electronic Transmission |