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SIMON PROPERTY GROUP INC /DE/

Form 8-K

December 05, 2002

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OMB APPROVAL
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest
event reported):
December 5, 2002

SIMON PROPERTY GROUP, INC.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other
jurisdiction of
incorporation)

001-14469

(Commission File
Number)

046268599

(IRS Employer
Identification No.)

115 WEST WASHINGTON STREET, INDIANAPOLIS, INDIANA 46204

(Address of principal executive offices and zip code)

(317) 636-1600

(Registrant's telephone number, including area code)

NOT APPLICABLE

(Former name or address, if changed since last report)

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Item 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On December 5, 2002, Simon Property Group, Inc. (the "Registrant") issued a press release, a copy of which is attached as Exhibit 99.1 hereto and the text of which is incorporated herein by reference.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statements of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Exhibits.

99.1 Press Release, dated December 5, 2002.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIMON PROPERTY GROUP, INC.

Date: December 5, 2002

By: /s/ James M. Barkley

Name: James M. Barkley
Title: Secretary and General
Counsel

EXHIBIT INDEX

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Exhibit -----	Description -----
99.1	Press Release, dated December 5, 2002.