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BUNGE LTD
Form 6-K
November 21, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

November 21, 2002

BUNGE LIMITED
(Translation of registrant's name into English)

50 Main Street
White Plains, New York 10606
(Address of principal executive offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F ☒ Form 40-F ☐

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes ☐ No ☒

On October 15, 2002 Bunge Limited completed the acquisition of a 54.69% controlling interest in Cereol S.A.. In connection with this acquisition, Bunge Limited is submitting financial statements and supplemental financial statements relating to Cereol S.A. as Exhibits to this Form 6-K.

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EXHIBITS

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|-----------|---|
| Exhibit 1 | English translation of French press release dated November 20, 2002 announcing limited information for Cereol S.A. for the nine months ended September 30, 2002 |
| Exhibit 2 | Preparation of Cereol S.A. and its consolidated subsidiaries' Financial Statements under U.S. GAAP |
| Exhibit 3 | Cereol S.A. and Subsidiaries audited consolidated financial statements for the year ended December 31, 2001 |
| Exhibit 4 | Cereol S.A. and Subsidiaries unaudited half year consolidated condensed financial statements for the six months ended June 30, 2002 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 21, 2002

Bunge Limited

By: /s/ William M. Wells

William M. Wells
Chief Financial Officer