

Edgar Filing: US BANCORP \DE\ - Form 424B2

US BANCORP \DE\  
Form 424B2  
March 25, 2003

Rule 424(b) (2)  
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS  
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,  
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY  
ORDER, DATED AUGUST 3, 2001 NO. 11 DATED: 03-21-2003

U.S. BANCORP  
Medium-Term Notes, Series N (Senior)  
Medium-Term Notes, Series O (Subordinated)

CUSIP NO.: 91159HGH7

Issue Price (Dollar Amount and Percentage of Par)

Amount: \$500,000,000.00/100.0000%

Series:

Proceeds to the Company: \$500,000,000.00

☒ Series N (Senior)  
☐ Series O (Subordinated)

Interest Rate/Initial Interest Rate: 2.7500%

Interest Payment Dates: 30th of each March and  
beginning September 30, 2003

Form of Note:

Regular Record Dates: 15 Calendar Days Prior

☒ Book-Entry  
☐ Certificated

Interest Determination Dates: n/a

Principal Amount: \$500,000,000.00

Interest Reset Dates: n/a

Trade Date: Friday, March 21, 2003

Index Source: n/a

Original Issue Date: Friday, March 28, 2003

Index Maturity: n/a

Maturity Date: Saturday, March 30, 2006

Spread:

Base rate (and, if applicable,  
related Interest Periods):

Spread Multiplier: --

Maximum Interest Rate: --

☒ Fixed Rate Note  
☐ Commercial Paper Rate Note  
☐ Federal Funds Rate Note  
☐ LIBOR Note  
☐ EURIBOR Note  
☐ Prime Rate Note  
☐ CD Rate Note  
☐ Treasury Rate Note  
☐ CMT Rate Note  
☐ Other Base Rate  
(as described below)  
☐ Zero Coupon Note

Day Count: 30/360

Minimum Interest Rate: --

For Original Issue Discount Notes:

Original Issue Discount: -- %

Yield to Maturity: -- %

Original Issue Discount Notes:

Agent's Commission: \$0.00

☐ Subject to special provisions set forth the  
with respect to the principal amount thereof  
payable upon any redemption or acceleration

Edgar Filing: US BANCORP \DE\ - Form 424B2

Redemption Terms: the maturity thereof.

Other Terms: ☐ For Federal income tax purposes only.

Name of Agent and Delivery Instructions:

Lehman Brothers Inc. DTC#636

Signature

/s/ Mitchell J. Bleske

-----  
(Authorized Signature)

/s/ John C. Stern

-----  
(Authorized Signature)