

VIAD CORP
Form 8-K
June 08, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15 (d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

June 8, 2004

Date of Report (Date of earliest event reported)

VIAD CORP

(Exact name of registrant as specified in its charter)

DELAWARE
**(State or other jurisdiction of
incorporation or organization)**

001-11015
**(Commission
file number)**

36-1169950
**(IRS Employer
Identification No.)**

1850 N. Central Ave., Phoenix, Arizona
(Address of principal executive offices)

85004
(Zip Code)

Registrant's telephone number, including area code (602) 207-4000

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Item 5. OTHER EVENTS

On June 8, 2004, Viad Corp (Viad) issued a press release announcing the expiration of its previously announced cash tender offers and related consent solicitations for certain public indebtedness. Viad received valid tenders from holders of \$17.2 million aggregate principal amount of Subordinated Debentures and of \$31.9 million aggregate principal amount of Medium Term Notes. All such Securities have been accepted for payment by Viad. Viad expects to incur a charge in the second quarter of 2004 of approximately \$4 million in connection with the repurchase of the Securities. The press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits

99.1 Press release, dated June 8, 2004, issued by Viad Corp

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIAD CORP

(Registrant)

June 8, 2004

By /s/ G. Michael Latta

G. Michael Latta

Vice President Controller (Chief Accounting Officer
and Authorized Officer)