

FOREST CITY ENTERPRISES INC

Form 8-K

September 09, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): September 9, 2004

Forest City Enterprises, Inc.

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(Exact Name of Registrant as Specified in Charter)

Ohio

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1-4372

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34-0863886

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(State or Other Jurisdiction  
of Incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

Terminal Tower, 50 Public Square  
Suite 1100, Cleveland, Ohio

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44113

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code:

216-621-6060

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(Former Name or Former Address, if Changed Since Last Report)

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ITEM 2.02. Results of Operations and Financial Condition

SIGNATURE

EX-99.1 Supplemental Reporting Package for the Three and Six Months Ended July 31, 2004

EX-99.1 Supplemental Package

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ITEM 2.02. Results of Operations and Financial Condition

On September 9, 2004 Forest City Enterprises, Inc. issued a supplemental package that provides certain supplemental operating and financial information for the three and six months ended July 31, 2004. A copy of this supplemental information is attached hereto as Exhibit 99.1. The information in this Current Report on Form 8-K shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

FOREST CITY ENTERPRISES, INC.

By:           /s/ THOMAS G. SMITH

Name: Thomas G. Smith  
Title: Executive Vice President,  
Chief Financial Officer and  
Secretary

Date: September 9, 2004

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EXHIBIT INDEX

<b>Exhibit Number</b>	<b>Description</b>
99.1	- Supplemental Reporting Package for the Three and Six Months Ended July 31, 2004