

FOREST CITY ENTERPRISES INC

Form 8-K

June 08, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 8, 2004

Forest City Enterprises, Inc.

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(Exact Name of Registrant as Specified in Charter)

Ohio

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(State or Other Jurisdiction  
of Incorporation)

1-4372

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(Commission  
File Number)

34-0863886

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(IRS Employer  
Identification No.)

Terminal Tower, 50 Public Square  
Suite 1100, Cleveland, Ohio

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(Address of Principal Executive Offices)

44113

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(Zip Code)

Registrant's telephone number, including area code:

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216-621-6060

(Former Name or Former Address, if Changed Since Last Report)

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ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On June 8, 2004 the Company released a supplemental package that provides certain operating and other data for the three months ended April 30, 2004 a copy of which is attached hereto as Exhibit 99.1. This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act ), or incorporated by reference in any filings under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

FOREST CITY ENTERPRISES,  
INC.

By:  /s/ THOMAS G. SMITH

Name: THOMAS G. SMITH  
Title: Executive Vice President,  
Chief Financial Officer and  
Secretary

Date: June 8, 2004

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EXHIBIT INDEX

<b><u>Exhibit Number</u></b>	<b><u>Description</u></b>
99.1	- Supplemental Reporting Package for the Three Months Ended April 30, 2004