

Edgar Filing: FOREST CITY ENTERPRISES INC - Form 8-K

FOREST CITY ENTERPRISES INC
Form 8-K
May 20, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 19, 2003

FOREST CITY ENTERPRISES, INC.

(Exact Name of Registrant as Specified in Charter)

Ohio	1-4372	34-0863886
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

Terminal Tower, 50 Public Square, Suite 1100, Cleveland, Ohio	44113
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (216) 621-6060

N/A

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS

On May 19, 2003, Forest City Enterprises, Inc., an Ohio corporation, issued and sold \$300,000,000 aggregate principal amount of its 7.625% Senior Notes due 2015 pursuant to a shelf registration statement on Form S-3 (Reg. No. 333-87378) previously declared effective. In connection therewith, the indenture and the form of the note under which the 7.625% Senior Notes were issued and the opinion of counsel are filed herewith and are attached hereto as exhibits.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit Number -----	Exhibit -----
4.1	Indenture, dated as of May 19, 2003, between Forest City Enterprises, Inc., as issuer, and The Bank of New York, as trustee
4.2	Form of Note
5.1	Opinion of Jones Day

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST CITY ENTERPRISES, INC.

By: /s/ Thomas G. Smith

Name: Thomas G. Smith
Title: Executive Vice President,
Chief Financial Officer and
Secretary

Dated: May 20, 2003

EXHIBIT INDEX

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