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FOREST CITY ENTERPRISES INC
Form 8-K/A
May 12, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A
AMENDMENT NO. 1 TO CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 9, 2003

FOREST CITY ENTERPRISES, INC.

(Exact Name of Registrant as Specified in Charter)

Ohio 1-4372

(State or Other Jurisdiction of Incorporation) (Commission File Number)

34-08

(IRS Employer Id)

Terminal Tower, 50 Public Square,
Suite 1100, Cleveland, Ohio 44113

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (216) 621-6060

N/A

(Former Name or Former Address, if Changed Since Last Report)

The purpose of this amendment is to provide for the signature of the registrant, which was inadvertently omitted on the Current Report on Form 8-K which was filed with the Securities and Exchange Commission on May 9, 2003.

ITEM 5. OTHER EVENTS

On May 9, 2003, Forest City Enterprises, Inc., an Ohio corporation, issued a press release to announce its intended offering of \$200,000,000 aggregate principal amount of Senior Notes. A copy of this press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit Number -----	Exhibit -----
99.1	Press Release, dated May 9, 2003*

* Previously filed.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST CITY ENTERPRISES, INC.

By: /s/ Thomas G. Smith

Name: Thomas G. Smith
Title: Executive Vice President,
Chief Financial Officer
and Secretary

Dated: May 12, 2003

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EXHIBIT INDEX

Exhibit Number -----	Exhibit -----
99.1	Press Release, dated May 9, 2003*

* Previously filed.

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