

Edgar Filing: FOREST CITY ENTERPRISES INC - Form 8-K

FOREST CITY ENTERPRISES INC
Form 8-K
May 09, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 9, 2003

FOREST CITY ENTERPRISES, INC.

(Exact Name of Registrant as Specified in Charter)

Ohio

(State or Other Jurisdiction of Incorporation)

1-4372

(Commission File Number)

34-08

(IRS Employer Id)

Terminal Tower, 50 Public Square,
Suite 1100, Cleveland, Ohio

(Address of Principal Executive Offices)

44113

(Zip Code)

Registrant's telephone number, including area code: (216) 621-6060

N/A

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS

On May 9, 2003, Forest City Enterprises, Inc., an Ohio corporation, issued a press release to announce its intended offering of \$200,000,000 aggregate principal amount of Senior Notes. A copy of this press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

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(c) Exhibits.

Exhibit Number -----	Exhibit -----
99.1	Press Release, dated May 9, 2003

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST CITY ENTERPRISES, INC.

By:

Name: Thomas G. Smith
Title: Executive Vice President,
Chief Financial Officer
and Secretary

Dated: May 9, 2003

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EXHIBIT INDEX

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