

Edgar Filing: REGIONS FINANCIAL CORP - Form 8-K

REGIONS FINANCIAL CORP
Form 8-K
May 17, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 15, 2002

REGIONS FINANCIAL CORPORATION
(Exact name of registrant as specified in its charter)

Delaware

(State or other
jurisdiction of
incorporation)

001-31307

(Commission
File Number)

63-0589368

(IRS Employer
Identification No)

417 North 20th Street, Birmingham, Alabama 35203

(Address, including zip code, of principal executive office)

(205) 944-1300

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On May 15, 2002, Regions Financial Corporation issued \$600,000,000 of 6.375% subordinated notes due 2012 in a public offering. We sold the subordinated notes pursuant to an Underwriting Agreement, dated as of May 9, 2002, by and among Regions, J.P. Morgan Securities Inc., Morgan Keegan & Company, Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Salomon Smith Barney Inc. and UBS Warburg LLC. The Underwriting Agreement is filed herewith as Exhibit 1.2. We received \$594,570,000 in proceeds, before expenses, from the sale of the subordinated notes.

The subordinated notes will mature on May 15, 2012, and were issued pursuant to an Indenture, dated as of May 15, 2002, by and between Regions and Deutsche Bank Trust Company Americas, as Trustee (the "Indenture"), and a Supplemental Indenture, dated as of May 15, 2002, by and between Regions and Deutsche Bank Trust Company Americas, as Trustee (the "Supplemental Indenture"). The Form of Indenture was filed as Exhibit 4.2 to Regions' Registration Statement on Form S-3 (File No. 333-74102), as amended. The Supplemental Indenture is filed herewith as Exhibit 4.14.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

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| Exhibit No. | Description |
|----------------|--|
| 1.2 | Underwriting Agreement for 6.375% Subordinated Notes due 2012, dated as of May 9, 2002, by and among Regions Financial Corporation, J.P. Morgan Securities Inc., Morgan Keegan & Company, Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Salomon Smith Barney Inc. and UBS Warburg LLC. |
| 4.14 | Supplemental Indenture, dated as of May 15, 2002, by and between Regions Financial Corporation and Deutsche Bank Trust Company Americas, as Trustee. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGIONS FINANCIAL CORPORATION

Date: May 17, 2002

By: /s/ Samuel E. Upchurch, Jr.

Samuel E. Upchurch, Jr.
Executive Vice President, General Counsel
and Corporate Secretary

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INDEX TO EXHIBITS

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