

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 December 19, 2001

PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 68  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 12/17/01  
 Issue Date: 12/20/01

The date of this Pricing Supplement is December 19, 2001

| CUSIP<br>or<br>Common Code<br>-----                    | Principal Amount<br>-----             | Interest Rate<br>-----            | Maturity Date<br>-----                            |
|--|---------------------------------------|-----------------------------------|---|
| 91131UCV4  | \$5,108,000.00                        | 5.85%                             | 12/15/11  |
| Interest Payment<br>Frequency<br>(begin date)<br>----- | Survivor's Option<br>-----            | Subject to<br>Redemption<br>----- | Dates and terms of<br>(including the red<br>----- |
| 06/15/02<br>semi-annually                              | Yes                                   | Yes                               | 100% 1<br>semi-annually                           |
| Proceeds to UPS<br>-----                               | Discounts and<br>Commissions<br>----- | Reallowance<br>-----              | Dealer<br>-----                                   |
| \$5,031,380.00   | \$76,620.00                           | \$2.00                            | ABN AMRO Financial<br>Services, Inc.              |