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UNITED PARCEL SERVICE INC
 Form 424B2
 October 24, 2001

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 61
 (To Prospectus dated March 22, 2000 and Prospectus Supplement dated January 29, 2001)

Trade Date: 10/22/01
 Issue Date: 10/25/01

The date of this Pricing Supplement is October 24, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date |
|---|------------------------------|--------------------------|--|
| ----- | ----- | ----- | ----- |
| 91131UCN2 | \$10,435,000.00 | 5.25% | 10/15/11 |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of (including the red |
| ----- | ----- | ----- | ----- |
| 04/15/02 semi-annually | Yes | Yes | 100% 10/1 semi-annually |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer |
| ----- | ----- | ----- | ----- |

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\$10,309,780.00

\$125,220.00

\$2.00

ABN AMRO Financial
Services, Inc.