

Edgar Filing: MITSUBISHI UFJ FINANCIAL GROUP INC - Form 13F-HR

Report Type (Check only one.):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of Other Managers Reporting for this Manager:
[If there are no entries in this list, omit this section.]

| FORM 13F FILE NUMBER | NAME |
|----------------------|--|
| 28-13564 | Mitsubishi UFJ Trust and Banking Corporation |
| 28-13570 | Mitsubishi UFJ Securities Co., Ltd. |
| 28-13566 | Mitsubishi UFJ Asset Management Co., Ltd. |
| 28-13569 | Kokusai Asset Management Co., Ltd. |
| 28-04665 | UnionBanCal Corporation |
| 28-05836 | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |

[Repeat as necessary.]

=====

FORM 13F SUMMARY PAGE

Report Summary:

| | |
|---|-------------|
| Number of Other Included Managers: | 0 |
| Form 13F Information Table Entry Total: | 1 |
| Form 13F Information Table Value Total: | \$1,327,228 |
| | (thousands) |

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

Edgar Filing: MITSUBISHI UFJ FINANCIAL GROUP INC - Form 13F-HR

[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

NONE.

FORM 13F INFORMATION TABLE

| COLUMN 1 | COLUMN 2 | COLUMN 3 | COLUMN 4 | COLUMN 5 | | | COLUMN 6 | COLUMN 7 |
|----------------|----------------|-----------|-----------------|-----------------|---------|-----------|-----------------------|------------|
| NAME OF ISSUER | TITLE OF CLASS | CUSIP | VALUE (X\$1000) | SHRS OR PRN AMT | SH/ PRN | PUT/ CALL | INVESTMENT DISCRETION | OTHER MANA |
| Morgan Stanley | COM | 617446448 | 1,327,228 | 46,553,055 | SH | | SOLE | |