

ANHEUSER-BUSCH COMPANIES, INC.  
Form 8-K  
November 12, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**Form 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) November 12, 2008  
ANHEUSER-BUSCH COMPANIES, INC.**

(Exact Name of Registrant as Specified in Charter)

Delaware

1-7823

43-1162835

(State or Other jurisdiction  
of Incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

One Busch Place,

St. Louis, Missouri

63118

(Address of Principal Executive  
Offices)

(Zip Code)

Registrant's telephone number, including area code: 314-577-2000  
NONE

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On November 12, 2008, Registrant issued a press release announcing that the majority of its shares have been voted to approve the proposed combination between InBev N.V./S.A. and the Registrant. A press release is furnished as Exhibit 99.1 to this report and is incorporated herein.

**Item 9.01 Financial Statements and Exhibits.**

Exhibit 99.1 Press Release issued by Registrant dated November 12, 2008, announcing shareholder approval of the combination with InBev.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANHEUSER-BUSCH COMPANIES, INC.  
(Registrant)

BY: /s/ John F. Kelly  
John F. Kelly  
Vice President and Controller

November 12, 2008  
(Date)

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EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release issued by Registrant dated November 12, 2008, announcing shareholder approval of the combination with InBev.