

HILLENBRAND INDUSTRIES INC

Form 8-K

June 02, 2004

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 2, 2004**

**HILLENBRAND INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

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| <b>Indiana</b><br>(State or other jurisdiction<br>of incorporation)                                      | <b>1-6651</b><br>(Commission<br>File Number) | <b>35-1160484</b><br>(IRS Employer<br>Identification No.) |
| <b>700 State Route 46 East</b><br><b>Batesville, Indiana</b><br>(Address of principal executive offices) |  | <b>47006-8835</b><br>(Zip Code)                           |

**Registrant's telephone number, including area code: (812) 934-7000**

**Not Applicable**  
(Former name or former address,  
if changed since last report.)

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Item 5. OTHER EVENTS.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS.

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**Item 5. OTHER EVENTS.**

Hillenbrand Industries, Inc. announced an offering of \$250 million of senior notes due 2009. The Company expects to use the net proceeds from the offering to repay amounts outstanding under its 365-day revolving credit facility and its three-year revolving credit facility. This announcement is more fully described in the press release provided as Exhibit 99 to this Current Report on Form 8-K. The contents of such Exhibit are incorporated herein by reference.

**Item 7. FINANCIAL STATEMENTS AND EXHIBITS.**

(c) Exhibit.

99 Press release dated June 2, 2004 issued by the Company.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HILLENBRAND INDUSTRIES, INC.**

DATE: June 2, 2004

BY: /S/ Scott K. Sorensen

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Scott K. Sorensen  
Vice President and  
Chief Financial Officer

DATE: June 2, 2004

BY: /S/ Gregory N. Miller

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Gregory N. Miller  
Vice President Controller and  
Chief Accounting Officer

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**EXHIBIT INDEX**

**Exhibit Number**

**Exhibit Description**

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Press release dated June 2, 2004 issued by the Company.

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