

NISOURCE INC/DE
Form 8-K
May 18, 2004

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**United States Securities and Exchange Commission
Washington, DC 20549**

FORM 8-K

**Current Report
Pursuant to Section 13 or 15 (d) of the
Securities and Exchange Act of 1934**

Commission file number 001-16189

Date of Report (Date of earliest event reported): May 18, 2004

NiSource Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

001-16189

35-2108964

(State or other jurisdiction of
incorporation or organization)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

801 East 86th Avenue, Merrillville,
Indiana

46410

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (877) 647-5990

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Item 9. Regulation FD Disclosure.

NiSource Inc. is furnishing this Report on Form 8-K in connection with the disclosure of information at meetings with analysts beginning on May 18, 2004. This information will also be published on NiSource's website (www.nisource.com) on May 18, 2004.

NiSource does not have, and expressly disclaims, any obligation to release publicly any updates or any changes in NiSource's expectations or any changes in events, conditions or circumstances on which any forward-looking statement is based.

Exhibit 99 Information to be disclosed at meetings with analysts beginning on May 18, 2004 and published on the NiSource website on May 18, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 18, 2004

NiSource Inc.

By: /s/ Jeffrey W. Grossman
Name: Jeffrey W. Grossman
Title: Vice President and Controller

Exhibit Number

Exhibit Title

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Information to be disclosed at meetings with analysts beginning on May 18, 2004 and published on the NiSource website on May 18, 2004