

UNITED STATES LIME & MINERALS INC

Form 8-K

February 08, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported) February 3, 2006
UNITED STATES LIME & MINERALS, INC.
(Exact name of registrant as specified in its charter)**

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| TEXAS (State or other jurisdiction of incorporation) | 000-4197 (Commission File Number) | 75-0789226 (IRS Employer Identification No.) |
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| 13800 MONTFORT DRIVE, SUITE 300 DALLAS, TEXAS (Address of principal executive offices) | 75240 (Zip Code) |
|---|---------------------|

(972) 991-8400

(Registrant's telephone number, including area code)
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 3.02. UNREGISTERED SALES OF EQUITY SECURITIES.

On February 3, 2006, Credit Trust s.a.l., an affiliate of Inberdon Enterprises Ltd., the Company's majority shareholder, exercised for cash its Common Stock Purchase Warrant to acquire 63,643 shares of the Company's common stock, par value \$0.10 per share (the "Common Stock"). The exercise price was \$3.84 per share of Common Stock and Credit Trust paid the Company \$244,389.12. The Company issued 63,643 shares of Common Stock to Credit Trust pursuant to Section 4(2) of the Securities Act of 1933.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, United States Lime & Minerals, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 8, 2006

UNITED STATES LIME & MINERALS,
INC.

By: /s/ M. Michael Owens
M. Michael Owens, Vice President and
Chief Financial Officer