

INSIGNIA SOLUTIONS PLC

Form 8-K

May 20, 2005

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**Current Report Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 17, 2005

**Insignia Solutions plc**

(Exact name of Registrant as specified in its charter)

**England and Wales**

(State or other  
jurisdiction of  
incorporation or  
organization)

**0-27012**

(Commission File  
Number)

**Not Applicable**

(I.R.S. Employer  
Identification No.)

**41300 CHRISTY STREET  
FREMONT, CALIFORNIA  
94538  
UNITED STATES OF  
AMERICA**

**THE MERCURY CENTRE,  
WYCOMBE LANE  
WOOBURN GREEN  
HIGH WYCOMBE, BUCKS  
HP10 0HH  
UNITED KINGDOM**

(Address of principal executive offices) (Zip code)

**(510) 360-3700**

**(44) 1628-539500**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



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**Item 1.01 Entry into a Material Definitive Agreement**

On May 17, 2005, Insignia Solutions plc and Fusion Capital Fund II, LLC ( Fusion Capital ) entered into an agreement amending the subscription agreement between the parties providing for the sale of up to \$12 million in American Depositary Shares (ADSs) representing ordinary shares to Fusion Capital over a period of 30 months. The May 17 agreement extends the date by which Insignia must file a registration statement with the Securities and Exchange Commission with respect to the ADSs from March 31, 2005 to June 30, 2005, and extends the date on which the subscription agreement may be terminated if sales of ADSs have not commenced because one of the conditions to such sales has not been satisfied from June 30, 2005 to August 31, 2005. In consideration for this amendment, Insignia has amended the exercise price of the warrants issued to Fusion Capital on February 10, 2005 to purchase 2,000,000 ADSs, which originally had an exercise price of the greater of the US Dollar equivalent of 20.5 UK pence or US\$0.60, to the greater of the US Dollar equivalent of 20.5 UK pence or US\$0.40.

The agreement dated May 17, 2005 amending the securities subscription agreement and related warrant is filed as an exhibit to this Form 8-K.

**Item 9.01 Financial Statements and Exhibits**

**(c) Exhibits.**

10.97	Agreement, dated May 17, 2005, amending the Securities Subscription Agreement by and between Insignia and Fusion Capital II, LLC dated February 10, 2005 and related warrants.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Insignia Solutions plc  
(Registrant)

Date: May 19, 2005

By: /s/ Mark McMillan  
Mark McMillan  
President and Chief Executive  
Officer

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**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
10.97	Agreement, dated May 17, 2005, amending the Securities Subscription Agreement by and between Insignia and Fusion Capital II, LLC dated February 10, 2005 and related warrants.