

SABINE ROYALTY TRUST

Form 8-K

May 06, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 5, 2004**

SABINE ROYALTY TRUST

(Exact name of Registrant as specified in its charter)

| | | |
|--|--|--|
| Delaware (State or other jurisdiction of incorporation or organization) | 1-8424 (Commission File Number) | 76-6297143 (I.R.S. Employer Identification No.) |
|--|--|--|

**Trust Division
Royalty Trust Group
Bank of America, N.A.
901 Main Street, 17th
Floor
Dallas, Texas**
(Address of principal
executive offices)

75202
(Zip Code)

Registrant's Telephone Number, including area code: **(214) 209-2400**

Not Applicable

(Former name, former address and former fiscal year, if changed since last report)

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Item 7. Financial Statements and Exhibits

c. Exhibits

99.1 Press Release dated May 5, 2004.

Item 12. Results Of Operations And Financial Condition.

On May 5, 2004, the Registrant issued a press release announcing its monthly cash distribution to unitholders of record on May 17, 2004. The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

This Report on Form 8-K is being furnished pursuant to Item 12, Results of Operations and Financial Condition. The information furnished is not deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Sabine Royalty Trust

By: Bank of America, N.A., Trustee

By: /s/RON E. HOOPER

Ron E. Hooper

Senior Vice President and Administrator

Date: May 6, 2004

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EXHIBIT INDEX

| Exhibit Number | Description |
|---------------------------|----------------------------------|
| 99.1 | Press Release dated May 5, 2004. |