

SABINE ROYALTY TRUST

Form 8-K

February 05, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **February 4, 2004**

**SABINE ROYALTY TRUST**  
(Exact name of Registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**1-8424**  
(Commission  
File Number)

**76-6297143**  
(I.R.S. Employer  
Identification No.)

**Trust Division  
Royalty Trust Group  
Bank of America, N.A  
901 Main Street, 17th Floor  
Dallas, Texas**  
(Address of principal executive offices)

**75202**  
(Zip Code)

Registrant's Telephone Number, including area code: **(214) 209-2400**

**Not Applicable**  
(Former name, former address and former fiscal year, if changed since last report)

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Item 7. Financial Statements and Exhibits

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**Item 7. Financial Statements and Exhibits**

c. Exhibits

99.1 Press Release dated February 4, 2004.

**Item 12. Results Of Operations And Financial Condition.**

On February 4, 2004, the Registrant issued a press release announcing its monthly cash distribution to unitholders of record on February 17, 2004. The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

This Report on Form 8-K is being furnished pursuant to Item 12, Results of Operations and Financial Condition. The information furnished is not deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SABINE ROYALTY TRUST

By: BANK OF AMERICA, N.A., TRUSTEE

By: /s/ RON E. HOOPER

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**Ron E. Hooper**

*Senior Vice President and Administrator*

Date: February 5, 2004

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**EXHIBIT INDEX**

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release dated February 4, 2004.