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BANK ONE CORP  
Form 8-K  
October 16, 2002

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

Date of Report (Date of earliest event reported): October 15, 2002

BANK ONE CORPORATION  
(Exact name of registrant as specified in its charter)

|   |                                       |  |
|---|---------------------------------------|--|
| Delaware<br>(State or other jurisdiction<br>of incorporation) | 001-15323<br>(Commission File Number) | 31-0738296<br>(IRS Employer<br>Identification No.) |
|---|---------------------------------------|--|

|   |                     |
|---|---------------------|
| 1 Bank One Plaza, Chicago, IL<br>(Address of principal executive offices) | 60670<br>(Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: 312-732-4000

Item 5. Other Events and Regulation FD Disclosure

On October 15, 2002, the Registrant issued a news release announcing its 2002 third quarter earnings. A copy of the news release, including unaudited financial information released as a part thereof, is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| Exhibit Number | Description of Exhibits  |
|----------------|--|
| 99(a)          | Registrant's October 15, 2002 News Release announcing its 2002 third quarter earnings. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION  
(Registrant)

Date: October 15, 2002  
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By: /s/ Heidi Miller  
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Title: Chief Financial Officer

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EXHIBIT INDEX

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