

NATCO GROUP INC
Form 8-K
February 25, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): February 24, 2004

NATCO Group Inc.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE (State of Incorporation)	001-15603 (Commission File Number)	22-2906892 (IRS Employer Identification No.)
2950 North Loop West, 7th Floor Houston, Texas (Address of Principal Executive Offices)		77092 (Zip Code)

Registrant's Telephone Number, Including Area Code: (713) 683-9292

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press Release, dated February 24, 2004

ITEM 12. DISCLOSURE OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On February 24, 2004, NATCO Group Inc. issued a press release announcing its operating results for the fourth quarter of 2003. This press release is filed as Exhibit 99.1 to this Current Report on Form 8-K, and its contents are incorporated by reference into this report.

In accordance with Regulation G, we have presented within this press release certain non-GAAP financial measures that are clearly identified and reconciled to the most directly comparable financial

Edgar Filing: NATCO GROUP INC - Form 8-K

measure in tabular form, and have provided a statement from our management disclosing the purpose of using these non-GAAP financial measures.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 24, 2004

NATCO Group Inc.

By: /s/ Richard W. FitzGerald

Richard W. FitzGerald
Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press Release, dated February 24, 2004