

VISTEON CORP
Form 8-K
March 04, 2004

Table of Contents

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 4, 2004 (March 3, 2004)

VISTEON CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| <u>Delaware</u> (State or other jurisdiction of incorporation) | <u>1-15827</u> (Commission File Number) | <u>38-3519512</u> (IRS Employer Identification No.) |
| <u>17000 Rotunda Drive, Dearborn, Michigan</u> (Address of principal executive offices) | | <u>48120</u> (Zip Code) |

Registrant's telephone number, including area code (800)-VISTEON

TABLE OF CONTENTS

Item 5. Other Events and Required FD Disclosure.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURE

EXHIBIT INDEX

Press Release dated March 3, 2004

Table of Contents

- 2 -

Item 5. Other Events and Required FD Disclosure.

On March 3, 2004, we issued a press release relating to the pricing of \$450 million in aggregate principal amount of our notes due 2014. The press release, filed as Exhibit 99.1 to this Current Report on Form 8-K, is incorporated herein by this reference.

Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|-----------------------------------|
| 99.1 | Press release dated March 3, 2004 |

Table of Contents

- 3 -

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VISTEON CORPORATION

Date: March 4, 2004

By: /s/Stacy L. Fox

Stacy L. Fox
Senior Vice President,
General Counsel and Secretary

Table of Contents

- 4 -

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description</u> | <u>Page</u> |
|--------------------|-----------------------------------|-------------|
| Exhibit 99.1 | Press Release dated March 3, 2004 | |