



**Item 2.02. Results of Operations and Financial Condition**

Incorporated by reference is a press release issued by the Registrant on May 19, 2011 regarding earnings for the first quarter of fiscal year 2012, attached as Exhibit 99. The information filed in this current report on Form 8-K is being furnished pursuant to Item 2.02 of Form 8-K and shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934 and Section 11 of the Securities Act of 1933 or otherwise subject to the liabilities of those sections. Furnishing this current report on Form 8-K does not constitute an admission by Raven Industries, Inc. as to the materiality of any information contained in this current report that is required to be disclosed solely by Item 2.02.

**Item 9.01. Financial Statements and Exhibits**

Exhibit

No.	Description
99	Raven Industries, Inc. press release dated May 19, 2011.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**RAVEN INDUSTRIES, INC.**

/s/ Thomas Iacarella  
Thomas Iacarella  
Vice President and CFO, Secretary and  
Treasurer  
(Principal Financial and Accounting Officer)

Date: May 19, 2011

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**EXHIBIT INDEX**

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