

Energy Transfer Partners, L.P.
Form 8-K
September 22, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
September 22, 2009
Date of Report (Date of earliest event reported)
ENERGY TRANSFER PARTNERS, L.P.
(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-11727
(Commission
File Number)
3738 Oak Lawn Avenue
Dallas, TX 75219
(Address of principal executive offices)
(214) 981-0700

73-1493906
(IRS Employer
Identification Number)

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

Energy Transfer Partners, L.P. (the Partnership) is filing the unaudited interim Consolidated Balance Sheets and related Notes of Energy Transfer Partners GP, L.P. and Energy Transfer Partners, L.L.C. as of June 30, 2009, which are included as Exhibit 99.1 and Exhibit 99.2, respectively, to this Current Report on Form 8-K. Energy Transfer Partners, L.L.C. is the sole general partner of Energy Transfer Partners GP, L.P., the general partner of the Partnership.

As previously reported, on August 26, 2009, the Partnership entered into an Equity Distribution Agreement (the Agreement) with UBS Securities LLC (UBS). Pursuant to the terms of the Agreement, the Partnership may sell from time to time through UBS, as the Partnership s sales agent, the Partnership s common units representing limited partner interests having an aggregate offering price of up to \$300,000,000 (the Units). Legal opinions relating to the Units are filed herewith as Exhibits 5.1 and 8.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number

Description of the Exhibit

| | |
|--------------|---|
| Exhibit 5.1 | Opinion of Vinson & Elkins L.L.P. regarding legality of the Units. |
| Exhibit 8.1 | Opinion of Vinson & Elkins L.L.P. regarding tax matters. |
| Exhibit 99.1 | Consolidated Balance Sheet and related Notes of Energy Transfer Partners GP, L.P. as of June 30, 2009 |
| Exhibit 99.2 | Consolidated Balance Sheet and related Notes of Energy Transfer Partners, L.L.C. as of June 30, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Energy Transfer Partners, L.P.

By: Energy Transfer Partners GP, L.P.,
its general partner

By: Energy Transfer Partners, L.L.C.,
its general partner

Date: September 22, 2009

/s/ Martin Salinas, Jr.

Martin Salinas, Jr.
Chief Financial Officer