

PUBLIC SERVICE ENTERPRISE GROUP INC
Form 8-K
April 15, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 15, 2003

PUBLIC SERVICE ENTERPRISE GROUP INCORPORATED
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|---|
| New Jersey (State or other jurisdiction of incorporation) | 001-09120 (Commission File Number) | 22-2625848 (I.R.S. Employer Identification No.) |
|---|---------------------------------------|---|

80 Park Plaza, P.O. Box 1171
Newark, New Jersey 07101-1171
(Address of principal executive offices) (Zip Code)
973-430-7000
(Registrant's telephone number, including area code)
<http://www.pseg.com>

PSEG POWER LLC
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|---|
| Delaware (State or other jurisdiction of incorporation) | 000-49614 (Commission File Number) | 22-3663480 (I.R.S. Employer Identification No.) |
|---|---------------------------------------|---|

80 Park Plaza, P.O. Box 570
Newark, New Jersey 07101-0570
(Address of principal executive offices) (Zip Code)
973-430-7000
(Registrant's telephone number, including area code)
<http://www.pseg.com>

PUBLIC SERVICE ELECTRIC AND GAS COMPANY
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|---|
| New Jersey (State or other jurisdiction of incorporation) | 001-00973 (Commission File Number) | 22-1212800 (I.R.S. Employer Identification No.) |
|---|---------------------------------------|---|

80 Park Plaza, P.O. Box 570
Newark, New Jersey 07101-0570
(Address of principal executive offices) (Zip Code)
973-430-7000
(Registrant's telephone number, including area code)
<http://www.pseg.com>

PSEG ENERGY HOLDINGS L.L.C.

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(Exact name of registrant as specified in its charter)

New Jersey
(State or other jurisdiction of incorporation)

000-32503
(Commission File Number)

22-2983750
(I.R.S. Employer Identification No.)

80 Park Plaza, T-22
Newark, New Jersey 07102-4194
(Address of principal executive offices) (Zip Code)
973-456-3581
(Registrant's telephone number, including area code)
<http://www.pseg.com>

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This combined Form 8-K is separately filed by Public Service Enterprise Group Incorporated (PSEG), Public Service Electric and Gas Company (PSE&G), PSEG Power LLC (Power) and PSEG Energy Holdings L.L.C. (Energy Holdings). Information contained herein relating to any individual company is filed by such company on its own behalf. PSE&G, Power and Energy Holdings each make representations only as to itself and makes no other representations whatsoever as to any other company.

Item 5. Other Events

On April 15, 2003, PSEG, Power, PSE&G and Energy Holdings announced financial results for the quarter ended March 31, 2003.

A copy of the press release dated April 15, 2003 is attached to this Form 8-K, incorporated herein by reference and filed herewith as Exhibit 99.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized. The signature of the undersigned company shall be deemed to relate only to matters having reference to such company and any subsidiaries thereof.

PUBLIC SERVICE ENTERPRISE GROUP INCORPORATED
(Registrant)

By: /s/ Patricia A. Rado

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Patricia A. Rado
Vice President and Controller
(Principal Accounting Officer)

Date: April 15, 2003

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized. The signature of the undersigned company shall be deemed to relate only to matters having reference to such company and any subsidiaries thereof.

PUBLIC SERVICE ELECTRIC AND GAS COMPANY
(Registrant)

By: /s/ Patricia A. Rado

Patricia A. Rado
Vice President and Controller
(Principal Accounting Officer)

Date: April 15, 2003

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized. The signature of the undersigned company shall be deemed to relate only to matters having reference to such company and any subsidiaries thereof.

PSEG POWER LLC
(Registrant)

By: /s/ Patricia A. Rado

Patricia A. Rado
Vice President and Controller
(Principal Accounting Officer)

Date: April 15, 2003

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized. The signature of the undersigned company shall be deemed to relate only to matters having reference to such company and any subsidiaries thereof.

PSEG ENERGY HOLDINGS L.L.C.
(Registrant)

By: /s/ Thomas M. O'Flynn

Thomas M. O'Flynn
Executive Vice President and Chief Financial Officer
(Principal Financial Officer)

Date: April 15, 2003