

Edgar Filing: FRANKLIN CAPITAL CORP - Form N-23C-1

FRANKLIN CAPITAL CORP  
Form N-23C-1  
May 10, 2002

(Do not use this space)

-----  
OMB APPROVAL  
-----

OMB Number: 3235-0230  
Expires: May 31, 2000  
Estimated average burden  
hours per response.....1.00  
-----

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM N-23C-1

STATEMENT BY REGISTERED CLOSED-END  
INVESTMENT COMPANY WITH RESPECT TO PURCHASES OF ITS OWN  
SECURITIES PURSUANT TO RULE N-23C-1 DURING THE LAST CALENDAR MONTH

(See rules and instructions on back of this form.  
If acknowledgment is desired, file this form with the Commission in triplicate.)

REPORT FOR CALENDAR MONTH ENDING April 2002

-----  
(Name of registered closed-end investment company)

DATE OF EACH TRANSACTION	IDENTIFICATION OF SECURITY	NUMBER OF SHARES PURCHASED	PRICE PER SHARE	APPROXIMATE ASSET VALUE OR APPROXIMATE ASSET COVERAGE PER SHARE AT TIME OF PURCHASE	NAME OF SELLER OR OF SELLER'S BR
April 16, 2002	Franklin Capital Corporation Common Stock	500	\$3.87	\$0.94	Ladenburg, Th Co., Inc.
April 18, 2002	Franklin Capital Corporation Common Stock	2,300	\$3.80	\$0.94	Ladenburg, Th Co., Inc.

REMARKS:

Franklin Capital Corporation

-----  
Name of Registrant

By /s/ Hiram M. Lazar

-----  
(Name)

Edgar Filing: FRANKLIN CAPITAL CORP - Form N-23C-1

Date of Statement: May 8, 2002  
-----

Chief Financial Officer  
-----

(Title)

POTENTIAL PERSONS WHO ARE TO RESPOND TO THE COLLECTION OF INFORMATION  
CONTAINED IN THIS FORM ARE NOT REQUIRED TO RESPOND UNLESS THE FORM  
DISPLAYS A CURRENTLY VALID OMB CONTROL NUMBER.

SEC 1580 (5-97)