



**Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3**

Spread (plus or minus): -2.94%

+ Prime Rate as reported on Telerate Page 5 under the heading "Bank Rates/Prime."

\* On the 20th of April, July, October and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.