

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
 Form 424B3  
 April 02, 2002

PRICING SUPPLEMENT NO. 14  
 DATED: March 27, 2002  
 (To Prospectus dated January 25, 2002,  
 and Prospectus Supplement dated January 25, 2002)

Rule 424(b) (3)  
 File No. 333-76894

\$10,006,693,162  
 THE BEAR STEARNS COMPANIES INC.  
 Medium-Term Notes, Series B

Principal Amount: \$25,000,000      Floating Rate Notes       Book Entry Notes   
 Original Issue Date: 4/2/2002      Fixed Rate Notes       Certificated Notes   
 Maturity Date: 4/2/2003      CUSIP#: 073928WU3  
 Option to Extend Maturity:      No        
    Yes            Final Maturity Date:

Redeemable On	Redemption Price (s)	Optional Repayment Date (s)	Optional Repayment Price (s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:      Maximum Interest Rate: N/A  
 Commercial Paper Rate      Minimum Interest Rate: N/A  
 Federal Funds Effective Rate  
 Federal Funds Open Rate      Interest Reset Date(s): \*  
 Treasury Rate      Interest Reset Period: Monthly  
 LIBOR Reuters      Interest Payment Date(s): \*\*  
 LIBOR Telerate  
 Prime Rate  
 CMT Rate  
 Initial Interest Rate: 1.87875%      Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): N/A

\* On the 2nd of each month prior to Maturity.

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\*\* On the 2nd of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.