

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 April 17, 2001

PRICING SUPPLEMENT NO. 36
 DATED: April 11, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$100,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 4/17/2001 Fixed Rate Notes Certificated Notes
 Maturity Date: 6/12/2002 CUSIP#: 073928TTO
 Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

- Commercial Paper Rate
- Federal Funds Rate
- Treasury Rate
- LIBOR Reuters
- LIBOR Telerate
- Prime Rate
- CMT Rate

- Maximum Interest Rate: N/A
- Minimum Interest Rate: N/A
- Interest Reset Date(s): Daily
- Interest Reset Period: Daily
- Interest Payment Date(s): *

Initial Interest Rate: 4.78%

Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): + 0.22%

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* On the 12th of June, September, December and March, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.