

Thompson Creek Metals CO Inc.
Form 6-K
November 07, 2008
FORM 6-K

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

of the Securities Exchange Act of 1934

For the month of **November 2008**

Commission File Number **000-1415020**

THOMPSON CREEK METALS COMPANY INC.

**401 Bay Street, Suite 2010
Toronto, Ontario
M5H 2Y4
(416) 860-1438**

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ___

Note: Regulation S-T Rule 101(b)(1) only permits the submission in paper of a Form 6-K if submitted solely to provide an attached annual report to security holders.

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ___

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's "home country"), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and, if discussing a material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

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Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- _____

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THOMPSON CREEK METALS COMPANY INC.

/s/ Lorna D. MacGillivray

Lorna D. MacGillivray

Assistant Secretary

Date: November 7, 2008

Exhibit Index

Exhibit No.	Description
1	Consolidated Financial Statements for the Three and Ninth Month Periods Ended September 30, 2008 and 2007
2	Management's Discussion & Analysis for the Period Ending September 30, 2008
3	Certification of Chief Executive Officer
4	Certification of Chief Financial Officer
5	Press Release Announcing Third Quarter 2008 Financial Results

THOMPSON CREEK METALS COMPANY INC.**Consolidated Balance Sheets**

(US dollars in millions – Unaudited)

		September 30	December 31
	Note	2008	2007
Assets			
Current assets			
Cash and cash equivalents		\$ 151.7	\$ 113.7
Accounts receivable		168.3	84.1
Product inventory		90.5	131.3
Material and supplies inventory		37.3	32.9
Prepaid expense and other current assets		2.6	4.6
Income and mining taxes recoverable		–	13.4
		450.4	380.0
Other assets	4(c)	0.4	2.4
Restricted cash	8	13.3	10.0
Reclamation deposits		27.2	26.8
Property, plant and equipment	5	603.7	566.8
Goodwill		120.6	123.7
		\$ 1,215.6	\$ 1,109.7
Liabilities			
Current liabilities			
Accounts payable and accrued liabilities		\$ 69.9	\$ 60.4
Acquisition cost payable	12	–	100.0
Income and mining taxes payable		12.2	–
Current portion of long-term debt	7	3.1	67.2
Future income and mining taxes		9.6	6.4
		94.8	234.0
Long-term debt	7	1.6	170.2
Other liabilities	8	25.4	30.0
Asset retirement obligations	9	27.6	26.4
Future income and mining taxes		156.8	161.5
		306.2	622.1
Shareholders' Equity			
Common shares	10(a)	494.6	268.1
Common share warrants	10(b)	35.0	35.0
Contributed surplus		37.9	26.5
Retained earnings		337.6	129.8
Accumulated other comprehensive income		4.3	28.2
		909.4	487.6

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		\$ 1,215.6	\$ 1,109.7
Commitments and contingencies	12		
Subsequent events	23		

The accompanying notes are an integral part of these consolidated financial statements.

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THOMPSON CREEK METALS COMPANY INC.

Consolidated Statements of Income

(US dollars in millions, except per share amounts – Unaudited)

	Note	Three months ended		Nine months ended	
		September 30 2008	2007	September 30 2008	2007
Revenues					
Molybdenum sales		\$ 325.9	\$ 195.9	\$ 815.7	\$ 697.9
Tolling and calcining		5.2	5.0	14.1	18.7
		331.1	200.9	829.8	716.6
Cost of sales					
Operating expenses		155.2	125.5	447.5	415.0
Selling and marketing		3.0	2.4	8.0	7.5
Depreciation, depletion and amortization		13.6	11.7	31.2	39.8
Accretion		0.3	0.4	1.4	1.2
		172.1	140.0	488.1	463.5
Income from mining and processing		159.0	60.9	341.7	253.1
Other (income) expenses					
General and administrative		6.6	2.6	15.7	9.4
Exploration and development		1.2	1.1	2.5	5.3
Interest and finance fees	13	0.1	7.8	14.9	35.4
Stock-based compensation	11	4.8	3.1	13.0	11.5
Interest income		(0.7)	(1.8)	(2.3)	(6.0)
Other	14	(3.1)	1.4	(5.9)	2.8
		8.9	14.2	37.9	58.4
Income before income and mining taxes		150.1	46.7	303.8	194.7
Income and mining taxes (recoverable)	15				
Current		39.5	14.7	90.5	86.5
Future		10.0	8.0	5.5	(20.3)
		49.5	22.7	96.0	66.2
Net income		\$ 100.6	\$ 24.0	\$ 207.8	\$ 128.5
Net income per share	16				
Basic		\$ 0.80	\$ 0.21	\$ 1.75	\$ 1.18
Diluted		\$ 0.74	\$ 0.18	\$ 1.56	\$ 1.03

The accompanying notes are an integral part of these consolidated financial statements.

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THOMPSON CREEK METALS COMPANY INC.**Consolidated Statements of Cash Flows**

(US dollars in millions – Unaudited)

	Three months ended		Nine months ended	
	September 30		September 30	
	2008	2007	2008	2007
Note				
Operating Activities				
Net income	\$ 100.6	\$ 24.0	\$ 207.8	\$ 128.5
Items not affecting cash:				
Depreciation, depletion and amortization	13.6	11.7	31.2	39.8
Accretion	0.3	0.4	1.4	1.2
Amortization of finance fees	–	0.7	5.4	7.1
Stock-based compensation	4.8	3.1	13.0	11.5
Future income and mining taxes	10.0	8.0	5.5	(20.3)
Unrealized gain on derivative instruments	(3.9)	(1.2)	(5.3)	(2.6)
Change in non-cash working capital 18	(15.1)	(15.3)	(22.4)	(28.4)
Cash generated by operating activities	110.3	31.4	236.6	136.8