

VERSICOR INC /CA
Form 8-A12G/A
July 31, 2002

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

**Amendment No. 1 to
FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Versicor Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

04-3278032

(State of Incorporation or Organization)

(I.R.S. Employer Identification Number)

34790 Ardentech Court, Fremont, California

94555

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a of class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates:

Not applicable

(if applicable)

Securities to be registered pursuant to Section 12(b) of the Exchange Act:

**Title of Each Class
to be so Registered**

**Name of Each Exchange on Which
Each Class is to be Registered**

None

Not applicable

Securities to be registered pursuant to Section 12(g) of the Exchange Act:

Preferred Stock Purchase Rights

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EXPLANATORY NOTE

Item 1. Description of Registrant's Securities to be Registered.

Item 2. Exhibits.

SIGNATURE