

INVERNESS MEDICAL INNOVATIONS INC
Form 8-K/A
April 24, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Amendment No. 1 to Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): MARCH 19, 2002

INVERNESS MEDICAL INNOVATIONS, INC.

(Exact name of registrant as specified in its charter)

DELAWARE

001-16789

04-3

(State or other jurisdiction)
of incorporation)

(Commission
File Number)

(IRS
Identi

51 SAWYER ROAD, SUITE 200, WALTHAM, MA

(Address of principal executive offices)

Registrant's telephone number, including area code: (781) 647-3900

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

Inverness Medical Innovations, Inc. (the "Company") hereby amends its
Current Report on Form 8-K, dated March 19, 2002, in order to file the financial
statements and pro forma financial information required by Item 7 of Form 8-K.

ITEM 7 - FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Financial Statements of Businesses Acquired.

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Audited consolidated financial statements of IVC Industries, Inc. and Subsidiaries as of July 31, 2001 and 2000 and for each of the three years in the period ended July 31, 2001 and unaudited condensed consolidated financial statements of IVC Industries, Inc. and Subsidiaries as of January 31, 2002 and for the six months ended January 31, 2002 and 2001 are contained in Exhibit 99.8 attached hereto and are incorporated herein by reference.

(b) Pro Forma Financial Information.

Unaudited pro forma financial information of the Company as of and for the year ended December 31, 2001 giving pro forma effect to the Company's acquisitions of the Unipath Division of Unilever Plc and IVC Industries, Inc. is contained in Exhibit 99.9 attached hereto and is incorporated herein by reference.

(c) Exhibits.

Exhibit No.	Description
2.1*	Amended and Restated Merger Agreement, dated as of January 22, 2002, by and among Inverness Medical Innovations, Inc., Nutritionals Acquisition Corporation and IVC Industries, Inc.**
23.1	Consent of Amper Politziner & Mattia P.A.
99.8	Audited consolidated financial statements of IVC Industries, Inc. and Subsidiaries as of July 31, 2001 and 2000 and for each of the three years in the period ended July 31, 2001 and unaudited condensed consolidated financial statements of IVC Industries, Inc. and Subsidiaries as of January 31, 2002 and for the six months ended January 31, 2002 and 2001.
99.9	Unaudited pro forma financial information of the Company as of and for the year ended December 31, 2001 giving pro forma effect to the Company's acquisitions of the Unipath Division of Unilever Plc and IVC Industries, Inc.

* Previously filed.

** The Company agrees to furnish supplementally to the Securities and Exchange Commission (the "Commission") a copy of any omitted schedule or exhibit to this agreement upon request by the Commission.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INVERNESS MEDICAL INNOVATIONS, INC.

/s/ Duane L. James

Duane L. James, Vice President of Finance
and Treasurer

Date: April 24, 2002

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EXHIBIT INDEX

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