

CANADIAN IMPERIAL BANK OF COMMERCE /CAN/

Form 6-K

February 26, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

**Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of February, 2004

Commission File Number: 1-14678

CANADIAN IMPERIAL BANK OF COMMERCE

(Translation of registrant's name into English)

Commerce Court
Toronto, Ontario
Canada M5L 1A2

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Indicate by check mark whether by furnishing the information contained in this form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934:

Yes

No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

CANADIAN IMPERIAL BANK OF COMMERCE

Date: February 26, 2004

By: /s/ Robert E. Waite

Name: Robert E. Waite
Title: Senior Vice-President

By: /s/ Gregory W. Tsang

Name: Gregory W. Tsang
Title: Vice-President

Table of Contents

In connection with the quarterly report of Canadian Imperial Bank of Commerce (the Bank) for the period ended January 31, 2004, as filed under cover of a Form 6-K with the Securities and Exchange Commission on the date hereof (the Report), the Bank voluntarily furnished the following, copies of which are attached as exhibits to this Form 6-K:

- (a) the conclusions of the Chief Executive Officer and Chief Financial Officer about the effectiveness of the Bank s disclosure controls and procedures as of a date within 90 days prior to the filing date of the Report;
 - (b) whether there were significant changes in internal controls or in other factors that have materially affected, or are reasonably likely to materially affect the Bank s internal controls subsequent to the most recent evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses;
 - (c) certificates of the type contemplated by Rule 13a-14 or Rule 15d-14 of the Securities Exchange Act of 1934; and
 - (d) certificates of the type contemplated by Section 906 of the Sarbanes-Oxley Act of 2002.
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EXHIBIT INDEX

- 1. Controls and Procedures**
- 2. Certificates Rule 13a-14 or Rule 15d-14 of the Securities Exchange Act of 1934**
- 3. Certificates Section 906 of Sarbanes-Oxley Act of 2002**