

HALCON RESOURCES CORP  
Form SC 13G/A  
February 14, 2017

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

---

SCHEDULE 13G

Under the Securities Exchange Act of 1934  
(Amendment No. 1)\*

HALCÓN RESOURCES CORPORATION  
(Name of Issuer)

Common Stock, par value \$0.0001 per share  
(Title of Class of Securities)

40537Q605  
(CUSIP Number)

December 31, 2016  
(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Continued on following pages  
Page 1 of 8 Pages



CUSIP No. 40537Q605 Page 2 of 8 Pages

1 NAMES OF REPORTING PERSONS

TYRUS CAPITAL S.A.M.

2 CHECK THE APPROPRIATE BOX  
IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF  
ORGANIZATION

Monaco

SOLE VOTING POWER

5

0

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON WITH

SHARED VOTING POWER

6

9,126,652 (1)

SOLE DISPOSITIVE POWER

7

0

SHARED DISPOSITIVE POWER

8

9,126,652 (1)

9 AGGREGATE AMOUNT  
BENEFICIALLY OWNED BY EACH  
REPORTING PERSON

9,126,652 (1)

10 CHECK IF THE AGGREGATE  
AMOUNT IN ROW (9) EXCLUDES  
CERTAIN SHARES (SEE  
INSTRUCTIONS)

11 PERCENT OF CLASS  
REPRESENTED BY AMOUNT IN

ROW (9)

9.8% (2)

TYPE OF REPORTING PERSON  
(SEE INSTRUCTIONS)

12

OO

1. This figure includes 700,163 shares of Common Stock that the Reporting Person has the right to acquire upon exercise of warrants.
  2. This percentage is based on a total of 93,338,256 Shares outstanding, which is the sum of the 92,638,093 Shares outstanding on November 4, 2016, based on information in the current report on Form 10-Q filed by the Issuer on November 9, 2016, and the 700,163 Shares which may be obtained upon exercise of warrants and which have been added to the number of Shares outstanding pursuant to Rule 13d-3(d)(1)(i).
-

CUSIP No. 40537Q605 Page 3 of 8 Pages

|   |  |
|---|--|
| 1   | NAMES OF REPORTING PERSONS   |
|   | TONY CHEDRAOUI   |
| 2   | CHECK THE APPROPRIATE BOX<br>IF A MEMBER OF A GROUP  |
|   | (a)  |
|   | (b)  |
| 3   | SEC USE ONLY   |
| 4   | CITIZENSHIP OR PLACE OF<br>ORGANIZATION  |
|   | United Kingdom   |
|   | SOLE VOTING POWER  |
| 5   | 0  |
| NUMBER OF<br>SHARES<br>BENEFICIALLY<br>OWNED BY<br>EACH<br>REPORTING<br>PERSON WITH | SHARED VOTING POWER  |
| 6   | 9,126,652 (1)  |
|   | SOLE DISPOSITIVE POWER   |
| 7   | 0  |
|   | SHARED DISPOSITIVE POWER   |
| 8   | 9,126,652 (1)  |
| 9   | AGGREGATE AMOUNT<br>BENEFICIALLY OWNED BY EACH<br>REPORTING PERSON                           |
|   | 9,126,652 (1)  |
| 10  | CHECK IF THE AGGREGATE<br>AMOUNT IN ROW (9) EXCLUDES<br>CERTAIN SHARES (SEE<br>INSTRUCTIONS) |
| 11  | PERCENT OF CLASS<br>REPRESENTED BY AMOUNT IN   |

ROW (9)

9.8% (2)

TYPE OF REPORTING PERSON  
(SEE INSTRUCTIONS)

12

IN, HC

1. This figure includes 700,163 shares of Common Stock that the Reporting Person has the right to acquire upon exercise of warrants.

2. This percentage is based on a total of 93,338,256 Shares outstanding, which is the sum of the 92,638,093 Shares outstanding on November 4, 2016, based on information in the current report on Form 10-Q filed by the Issuer on November 9, 2016, and the 700,163 Shares which may be obtained upon exercise of warrants and which have been added to the number of Shares outstanding pursuant to Rule 13d-3(d)(1)(i).

---

Page 4 of 8 Pages

Item 1(a). Name of Issuer:

Halcón Resources Corporation (the "Issuer")

Item 1(b). Address of Issuer's Principal Executive Offices:

1000 Louisiana Street, Suite 6700, Houston, TX 77002

Item 2(a). Name of Person Filing:

This Statement is filed on behalf of each of the following persons (collectively, the "Reporting Persons"):

- i) Tyrus Capital S.A.M. ("Tyrus S.A.M."); and
- ii) Mr. Tony Chedraoui ("Mr. Chedraoui").

This Statement relates to the Shares (as defined herein) held for Tyrus Capital Event Master Fund Limited, a Cayman Islands exempted company ("Tyrus Ltd.") TC Five Limited, a Cayman Islands exempted company ("TC Ltd.") and Tyrus Capital Event S.à r.l., a Société à responsabilité limitée incorporated in Luxembourg ("Tyrus S.à r.l."). Tyrus S.A.M. serves as investment manager to each of Tyrus Ltd. and TC Ltd., and as investment manager and adviser to Tyrus S.à r.l. Mr. Chedraoui is Chief Investment Officer and control person of Tyrus S.A.M.

Item 2(b). Address of Principal Business Office or, if None, Residence:

The principal business address of each of the Reporting Persons is 4 Avenue Roqueville, Monaco, MC 98000.

Item 2(c). Citizenship:

- i) Tyrus S.A.M is a Société Anonyme Monégasque; and
- ii) Mr. Chedraoui is a citizen of the United Kingdom.

Item 2(d). Title of Class of Securities:

Common Stock, par value \$0.0001 per share (the "Shares")

Item 2(e). CUSIP Number:

40537Q605

Item 3. If This Statement is Filed Pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c),  
Check Whether the Person Filing is a:

This Item 3 is not applicable.

Item 4. Ownership:

Item 4(a) Amount Beneficially Owned:

As of December 31, 2016, each of Tyrus S.A.M. and Mr. Chedraoui may be deemed the beneficial owner of 9,126,652 Shares. This amount consists of: (A) 5,880,000 Shares and 350,650 Shares which may be obtained upon

exercise of warrants held for the account of Tyrus Ltd., (B) 1,350,861 Shares and 349,513 Shares which may be obtained upon exercise of warrants held for TC Ltd., and (C) 1,195,628 Shares held for the account of Tyrus S.à r.l.

---



Page 5 of 8 Pages

Item 4(b) Percent of Class:

As of December 31, 2016, each of Tyrus S.A.M. and Mr. Chedraoui may be deemed the beneficial owner of approximately 9.8% of Shares outstanding. (This percentage is based on a total of 93,338,256 Shares outstanding, which is the sum of the 92,638,093 Shares outstanding on November 4, 2016, based on information in the current report on Form 10-Q filed by the Issuer on November 9, 2016, and the 700,163 Shares which may be obtained upon exercise of warrants and which have been added to the number of Shares outstanding pursuant to Rule 13d-3(d)(1)(i)).

Item 4(c) Number of Shares as to which such person has:

- |  |           |
|--|-----------|
| (i) Sole power to vote or direct the vote:                 | 0         |
| (ii) Shared power to vote or direct the vote:              | 9,126,652 |
| (iii) Sole power to dispose or direct the disposition of:  | 0         |
| (iv) Shared power to dispose or direct the disposition of: | 9,126,652 |

Item 5. Ownership of Five Percent or Less of a Class:

This Item 5 is not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person:

See disclosure in Items 2 and 4 hereof. Tyrus Ltd. is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, more than five percent of the Shares covered by this Statement that may be deemed to be beneficially owned by the Reporting Persons.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person:

See disclosure in Item 2 hereof.

Item 8. Identification and Classification of Members of the Group:

This Item 8 is not applicable.

Item 9. Notice of Dissolution of Group:

This Item 9 is not applicable.

Item 10. Certification:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under §240.14a-11.

Page 6 of 8 Pages

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**Tyrus Capital S.A.M.**

By: /s/ Mark Madden  
Name: Mark Madden  
Title: Director

Tony  
Chedraoui

/s/ Tony  
Chedraoui

February 14, 2017

---

EXHIBIT INDEX

| <u>Ex.</u> | <u>Page No.</u> |
|------------|-----------------|
|------------|-----------------|

|   |                          |
|---|--------------------------|
| A | Joint Filing Agreement 8 |
|---|--------------------------|

---

Page 8 of 8 Pages

EXHIBIT A

JOINT FILING AGREEMENT

The undersigned hereby agree that the statement on Schedule 13G with respect to the Common Stock of Halcón Resources Corporation dated as of February 14, 2017 is, and any amendments thereto (including amendments on Schedule 13D) signed by each of the undersigned shall be, filed on behalf of each of us pursuant to and in accordance with the provisions of Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended.

**Tyrus Capital S.A.M.**

By: /s/ Mark Madden  
Name: Mark Madden  
Title: Director

Tony  
Chedraoui

/s/ Tony  
Chedraoui

February 14, 2017

---