

HALCON RESOURCES CORP

Form 3

September 19, 2016

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | | |
|--|--|---|--|--|---|
| 1. Name and Address of Reporting Person * Â Tyrus Capital S.A.M. (Last) (First) (Middle) 4 AVENUE ROQUEVILLE (Street) MONACO,Â O9Â MC 98000 (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) 09/09/2016 | 3. Issuer Name and Ticker or Trading Symbol HALCON RESOURCES CORP [HK] | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) See Remarks | 5. If Amendment, Date Original Filed(Month/Day/Year) | 6. Individual or Joint/Group Filing(Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person |
|--|--|---|--|--|---|

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock | 7,223,877 | I (1) (3) | See footnotes (1) (3) |
| Common Stock | 1,354,282 | I (2) (3) | See footnotes (2) (3) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|---|--|---|---|--|
|---|---|--|---|---|--|

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| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) (Instr. 5) | |
|-------------------------|---------------------------|-----------------|--------------|----------------------------|----------|---------------------------------------|---|
| Warrants (right to buy) | 09/09/2016 ⁽⁴⁾ | 09/09/2020 | Common Stock | 350,650 | \$ 14.04 | I ⁽¹⁾ ⁽³⁾ | See footnotes ⁽¹⁾ ⁽³⁾ |
| Warrants (right to buy) | 09/09/2016 ⁽⁴⁾ | 09/09/2020 | Common Stock | 349,513 | \$ 14.04 | I ⁽²⁾ ⁽³⁾ | See footnotes ⁽²⁾ ⁽³⁾ |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------------|
| | Director | 10% Owner | Officer | Other |
| Tyrus Capital S.A.M. 4 AVENUE ROQUEVILLE MONACO, MC 98000 | Â | Â | Â | See Remarks |
| Chedraoui Tony 4 AVENUE ROQUEVILLE MONACO, MC 98000 | Â | Â | Â | See Remarks |

Signatures

Tyrus Capital S.A.M., By: Mark Madden, Director /s/ Mark Madden 09/19/2016
 **Signature of Reporting Person Date

/s/ Tony Chedraoui 09/19/2016
 **Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares of the Issuer's Common Stock, \$0.0001 par value per share (the "Shares") or warrants exercisable to buy Shares (the "Warrants"), as applicable, are held for the account of Tyrus Capital Event Master Fund Limited. Tyrus Capital S.A.M serves as investment manager to Tyrus Capital Event Master Fund Limited. Mr. Chedraoui is the Chief Investment Officer and control person of Tyrus Capital S.A.M.
- (2) These Shares or Warrants, as applicable, are held for the account of TC Five Limited. Tyrus Capital S.A.M. serves as investment manager to TC Five Limited.
- (3) Each Reporting Person disclaims beneficial ownership of the Shares except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the Shares for purposes of Section 16 of the Securities Exchange Act of 1934, or for any other purpose.
- (4) The Warrants became exercisable on the date of grant and are exercisable at any time until they expire.

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Remarks:

As a result of an increase in the number of Shares outstanding since the date of the event requiring

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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