

Edgar Filing: EASTMAN KODAK CO - Form 424B2

EASTMAN KODAK CO
Form 424B2
May 06, 2003

PRICING SUPPLEMENT NO. 6
(To Prospectus dated June 25, 1998 and Prospectus
Supplement dated July 30, 1999)

Rule 424(b) (2)
File No. 33-49285

EASTMAN KODAK COMPANY
Medium-Term Notes, Series A
Floating Rate Notes
Due 9 months or More from Date of Issue

Principal amount: \$200,000,000

Issue date: May 8, 2003

Stated maturity: November 8, 2004

Initial interest rate: To be determined

Interest payment dates: February 8, May 8, August 8 and November 8,
commencing August 8, 2003

Issue price: 100%

Agents: Citigroup Global Markets Inc.
Lehman Brothers Inc.
BNP Paribas Securities Corp.
HSBC Securities (USA) Inc.
ING Financial Markets LLC
Scotia Capital (USA) Inc.

Agents' discount or commission: .20%

CUSIP number: 27746QAF1

ISIN number: US27746QAF19

Base Rate: LIBOR (LIBOR Telerate)

Interest rate reset dates: February 8, May 8, August 8 and November 8

Spread (+/-): +.55%

Spread multiplier: N/A

Maximum interest rate: N/A

Minimum interest rate: N/A

Indexed note: Yes X No
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If yes, the principal amount and the interest payable will be determined in the following manner:

Index maturity: 3-month

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Redemption: We cannot redeem this note prior to
 --- maturity
 --- We can redeem this note prior to maturity

redemption date redemption price

Optional repayment: You cannot elect to have this note repaid
 --- prior to maturity
 --- You can elect to have this note repaid
 prior to maturity

repayment date repayment price

Original Issue Discount note: Yes No
 --- ---

Total amount of original issue discount:
 Yield to maturity:
 Initial accrual period original issue discount:

Amortizing note: Yes No
 --- ---

Optional Interest Rate Reset: Yes No
 --- ---

Extension of Maturity Yes No
 --- ---

Other terms: If the notes are amortizing notes or the
 notes have an optional interest rate reset or
 the possibility of an extension of maturity,
 or if there are other additional features of
 these notes that have not been described, we
 will provide additional information below.

On June 21, 2001, we increased the size of our Series A Medium-Term Note program from \$1,000,000,000 to \$2,200,000,000. So far, we have issued \$1,450,000,000 of notes, including the notes covered by this pricing supplement.

Certain legal matters will be passed upon for the agents by Sidley Austin Brown & Wood LLP.

The date of this pricing supplement is May 2, 2003.