### US CONCRETE INC Form 5 February 11, 2002

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			OMB APPROVAL				
		/ OMB / Expi / Esti / hour	Number: 3235-0362 , res: October 31, 2001 , mated average burden , s per response 1.0 ,				
	+ ORM 5   +	UNITED S SECURITIES AND EXCH Washington,	ANGE COMMISSION				
[_]	Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP  ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP  Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940						
[_]	Form 3 Holdings Repor	ted					
[_]	Form 4 Transactions R	eported					
1.	Name and Address of R						
	Mitschele	Michael	D.				
	(Last)	(First)	(Middle)				
	2925 Briarpark, Suite	500					
		(Street)					
	Houston	TX	77042				
	(City)	(State)	(Zip)				
2.	Issuer Name and Ticke	r or Trading Symbol U.S. Con	crete, Inc. (RMIX)				
3.	<pre>I.R.S. Identification Number of Reporting Person, if an entity (Voluntary)</pre>						
4.	Statement for Month/Y						
5.	If Amendment, Date of	Original (Month/Year)					

6.	Relationship of Reporti	ng Person(s)	to Issuer	(Check all app	plicable)		
	[X] Director [ ] Off (gi	icer ve title belo		ଟି Owner [ ]	Other (specify	below)	
7.	Individual or Joint/Gro	up Reporting	(check ap	plicable line	)		
	[X] Form Filed by One R	eporting Pers	son				
	Form Filed by More	than One Repo	orting Pers	on			
 Tak	ole INon-Derivative Sec	urities Acqu		sed of, or Be	neficially	Owned	
1.	Title of Security (Instr. 3)	2. Trans- action Date (Month/ Day/ Year)	actio: Code	n or D: (Inst	rities Acquisposed of	(D)	5. Amount o Securiti Benefici Owned at end of Issuer's
				Amount	(A) or (D)	Price	Fiscal Y (Instr.
* I	If the form is filed by m	ore than one	reporting	person, see in	nstruction		
Ta	able IIDerivative Secur (e.g., puts, calls,	-	-		-	ned	
1.	Title of Derivative Security (Instr. 3)		onver- Lon or	3. Trans- action		4. Transa tion (	

			Exerc Price Deriv ative Secur	of -	Date (Month/ Day/ Year)	(Instr. 8)	
stock optio	ns (right to	buy)	7.00		03/15/01	 A 	
6. Date Exe cisable Expirati Date (Month/D Year)	and on ay/	7. Title and Underlying (Instr. 3	Securi and 4)	ties	8. Price of Deriv- ative Secur- ity (Instr. !	Number of Deriv- ative Secur- ities Bene- ficially	10
Date Exer-	Expira- tion Date	Title	Amount	or		 Owned at End of Year (Instr. 4)	
(1)	03/15/11	common stock	15,	000		 15,000	


#### Explanation of Responses:

/s/ Michael D. Mitschele 02/11/2002

\*\*Signature of Reporting Person Date

- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The options vest in four equal annual installments beginning 03/15/2002.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.